



ANNUAL REPORT



**COMMUNITY  
FOUNDATION  
OF GREATER  
LAFAYETTE**  
Inspiring Greater

*The Community Foundation  
of Greater Lafayette is a  
force for philanthropic good  
in Tippecanoe County.*

*We exist to foster  
enduring, positive change for both  
current and future residents.*



# Inspiring Greater through Innovation

As we reflect on the past year, we are immensely grateful for the support and dedication of our donors, partners, and the entire Greater Lafayette community.

In 2023, we experienced a surge of enthusiasm and generosity from our donors, culminating in the acceptance of two groundbreaking gifts, from Jim and Mary Jo Risk and Betty and Dick Nelson, that have not only expanded our capacity but also left an indelible mark on our organization. These transformative contributions were so significant that we have chosen to honor them by naming key staff positions after the visionary individuals behind them. This serves as a testament to the lasting impact that philanthropy can have on our mission.

We are proud to introduce these named positions: the James Kirby Risk President and CEO and the Betty M. Nelson Director of Philanthropy. "As a founding member of The Foundation and a past board member and board chair, Jim Risk has been an ardent supporter of our work since the literal beginning. He has served as an advisor for every Foundation leader since 1970. Over the years, the Risk family name has become synonymous with community, collaboration, leadership, and success in the business and nonprofit community. I am deeply humbled and honored to serve as the inaugural James Kirby Risk President and CEO," said David Lasater.

Similarly, Betty M. Nelson has served on The Foundation's board and various committees over the years and has a true understanding of our mission and a vision for supporting that mission in perpetuity. David Lasater said, "She is known throughout our community not only for her keystone work as Dean of Students at Purdue University where she championed student rights, but also due to her efforts for all those in need across Greater Lafayette. Betty Nelson is always the first to arrive and the last to leave, she is tireless in her care and concern for others. She has been a trailblazer and advocate, especially for women and she inspires others by always standing up for what she believes in. She has played a vital role in the evolution of The Foundation and her influence will forever be remembered through the Betty M. Nelson Director of Philanthropy, a position inaugurally held by Candy Silver."

Due to the support of these generous donors, The Foundation was able to decrease our administrative fee from 1.5% to 1.25% beginning in 2024. This change will benefit all funds held at The Foundation, providing even more support to deserving nonprofit organizations in our community.

The innovative spirit that propelled us forward in 2023 will become the force for Inspiring Greater good moving forward. We are committed to embracing and fostering innovation as a means of amplifying our impact on the community we serve. By pushing the boundaries of conventional philanthropy, we aim to address complex challenges with creative solutions and make a lasting difference in the lives of those who need it most.

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# A look at 2023

The Community Foundation of Greater Lafayette achieved significant milestones in 2023. We are proud to highlight those achievements in this annual report.

Successes from 2023 include: Our assets totaled \$89.9M. In all, 125 nonprofit organizations received grants and 58 individuals received scholarships totaling \$2.6M. We accepted gifts totaling \$4.97M from 396 donors. For the third year in a row, we saw a significant increase in new endowments established with 43 in 2023 – the most established in a year in our history.

The success of 2023 was due in large part to the launch of the GIFT VIII initiative set forth by Lilly Endowment, Inc. Our community received \$3M in an exciting two-for-one dollar matching to boost gifts to unrestricted/discretionary endowments. GIFT VIII aims to support Indiana community foundations in their efforts to: grow their financial resources to promote long-term viability and sustainability, further strengthen their leadership capabilities, and develop and implement strategic programs, projects and initiatives that enhance their communities' quality of life.

The Douglas W. Eberle Not-For-Profit Board Governance Series continues to be a staple for local nonprofit education. We hosted over 350 people at both virtual and in-person sessions in 2023. We also supported a cohort of 6

individuals through Nonprofit Executive Coaching with certified coaches to grow and learn their leadership skills.

Our giving circles saw a record-breaking year as well. 100+ Women Who Care finished with 165 members and our men's group, 100 + Men Who Give, grew to 110 members. These two giving groups awarded grants to eight local organizations totaling \$106,900. Since its inception in 2015, the 100+ Women Who Care have provided over \$500,000 in grants and both groups combined have awarded \$762,800. Greater Lafayette is fortunate to have generous community-minded individuals who care about the greater good.

The Foundation continues to support the Wabash Heartland Innovation Network (WHIN) in its fifth year. A full update on WHIN's 2023 efforts are included within this report.

As we embark on another year of possibilities, we express our deepest gratitude to all of you who have contributed to the success of The Foundation. Together, we have made strides towards creating more opportunities, possibilities, and legacies.

Thank you.

Steve Schultz, Chair  
W. David Lasater, President and CEO



**Steve Schultz**



**W. David Lasater**

## NEW AND ENDURING ENDOWMENTS

Allie's Gift II  
Chuck and Lucia Anderson  
Family Endowment  
Jeff Anderson Endowment  
Jeffrey M. Anderson Endowment  
Tom and Mary Arth Endowment  
Bravely Women's Health Endowment  
Steve and Cherie Bruhn Endowment  
for Imagination Library  
Kathy and Tom Busch Endowment  
Susan Carr Endowment  
Marc and Brenda Clapper Endowment  
Jim and Sheila Cochran Endowment

Jim and Sheila Cochran Endowment  
for Imagination Library  
Erdman Endowment  
Frazee Family Endowment  
John and Kathy Gambs Endowment  
for Imagination Library  
Dennis and Jeanne Gernhardt  
Endowment  
Gettings Family Endowment  
Dr. Robert J. Hagen Scholarship  
Endowment for National  
Football Foundation  
Christiane E. Keck Endowment

Christiane E. Keck Endowment  
for Imagination Library  
Leta Kelley Endowment for CASAs  
for Kids Fund  
Diana Sue Leslie Endowment for  
the 5th Quarter Summer Learning  
Program at Lafayette Urban Ministry  
Terry and Maryann Lucterhand  
Family Endowment  
Jim Mailloux and Jim Smith  
Endowment  
Ben and Maxine Miller Family  
Endowment



# We Are on a Mission

*Every facet of our work is guided by well-planned and well-executed principles and practices.*

## **Our Purpose**

To inspire, nurture, and practice philanthropy, stewardship, and leadership in the community we serve.

## **Simplicity**

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options and The Community Foundation handles the paperwork and the process.

## **Performance**

A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of the investment earnings.

## **Flexibility**

Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or given without restriction on how the money will be used to benefit the community.

## **Tax Benefits**

Contributions qualify for maximum deductibility under tax laws.

## **Accountability**

Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

Ryan and Karissa Mooney  
Endowment

Betty M. Nelson Director of  
Philanthropy Endowment

James Kirby Risk President and  
CEO Endowment

Dennis and Sharon Schlott  
Endowment 5th Quarter Summer  
Learning Program at Lafayette  
Urban Ministry

Schultz Family Endowment  
Endowment for Imagination Library

Richard R. and Sarah A. Schwarz  
Endowment

Bernie and Joe Seaman Endowment  
Ruthie Shook Endowment

Meddie and Candy Silver Family  
Endowment

Gregory C. Smith Endowment

Connie and Gary Standiford  
Endowment for Thomas Duncan Hall

Bob and Patti Truitt Endowment

Lynn T. and John W. Van Etten III  
Endowment for Imagination Library

Kathy and Randy Vernon Endowment

# 43

new endowments

Tom Walsh Endowment

Jake and Mary Ann Wiebers  
Endowment

Mike and Jane Wilson Family  
Endowment

# Community Spirit

*The Foundation fosters community spirit by supporting giving groups and providing learning opportunities for nonprofit boards.*

## GROUP GIVING



"As long time supporters of the Community Foundation and its various programs, we have taken special pleasure in participating in the 100+ Women Who Care and the 100+ Men Who Give groups. We have each been exposed to numerous agencies with

excellent causes, serving disadvantaged citizens of the area. In many cases, those agencies and their particular programs would have escaped our notice. What an excellent way for us to expand our horizons and to better understand the true needs of our community while also participating in group giving that is so beneficial to the winning agencies and their clients."

**Joe and Bernie Seaman**



"Hellen Keller was once quoted as saying 'Alone we can do so little; Together we can do so much'. This concept was demonstrated flawlessly in the kindness and generosity of 100+ Men Who Give. Their philanthropy allowed Heartford House

Child Advocacy Center to continue providing forensic interviews and advocacy 24/7/365 for child victims, allowing these children access to the unique services we provide. In 2023, with the monetary help 100+ Men Who Give provided, we were able to help 610 children in need, providing them with a path for healing from their trauma. We could not do this work without the help of the community!"

**Kristina Lesley, Heartford House Executive Director**

Two philanthropic groups learn about and support local nonprofits at quarterly meetings.

### 100+ Men Who Give

110 men reviewed about a dozen nonprofit organizations, and then contributed a combined \$43,000 bringing the total in Grants to \$262,000 since its founding. Recipients in 2023 were: Heartford House, PALS, Community Ventures in Living, and Quilts for Kids.

### 100+ Women Who Care

165 women reviewed a dozen nonprofit organizations, and then contributed \$63,900 bringing the total in Grants to \$500,800 since its founding. Recipients in 2023 were: Lafayette Urban Ministry – Immigration Clinic, Group Homes for Children, Transformed Birth Services, and Community Cancer Network.

## NONPROFIT EXECUTIVE COACHING

In 2023, we supported the second cohort of 6 local nonprofit executives to receive one-on-one and peer-to-peer coaching. This opportunity was established in 2022 with the partnership of Duke Energy, North Central Health Services, United Way of Greater Lafayette, and The Foundation to support local executives' desire to improve their skills related to leadership, time management, team-building, and decision-making.

## BOARD GOVERNANCE SERIES

The 2023 Douglas W. Eberle Not-for-Profit Board Governance Series, funded by NCHS and co-sponsored by The Community Foundation and United Way of Greater Lafayette provided nonprofit board members and executive directors the opportunity to participate in seven educational sessions focusing on board leadership. Partnership with Hedges, a BoardSource certified firm, provided a cohesive and engaging curriculum for participants. A key feature of the 2023 series was inclusion of a hands-on workshop portion of each session, which allowed participants to apply topics learned in the session in actionable ways.



**Participants in the Eberle Series benefit from peer-to-peer networking and knowledge-building workshops.**



**WHIN Celebrated the Successful Completion of their \$10M Regional Cultivation Fund in December.**

## **WABASH HEARTLAND INNOVATION NETWORK (WHIN)**

WHIN's accomplishments during 2023 included:

- Receiving a \$1M grant from the U.S. Department of Commerce/EDA to scale up WHIN's Innovation as a Service program. The grant will allow WHIN to complete 40 projects with 20 manufacturers over the next 3 years, helping more plants begin the transition to Manufacturing 4.0.
- Helping one of WHIN's first ag tech partners, Solinftec, complete pilots of its revolutionary autonomous precision spraying solution and identify manufacturers in the region to begin production. Still Waters Manufacturing in Montgomery County is now the first robotics plant dedicated to agriculture to begin production in the Midwest, and Kirby Risk is fabricating the electrical harnesses. Solinftec moved its U.S. headquarters from Brazil, S.A., to West Lafayette in 2019.
- Contracting with service providers to begin serving customers on WHIN's neutral host broadband network.
- Launching WHIN Consortium, which connects technology vetting and pilots in WHIN's Living Lab with other large corporations interested in ag tech.
- Completing awards of WHIN's Regional Cultivation Fund, including \$6M to 28 regional school corporations to support online learning platforms to K-12 students, from 1:1 devices, new campus networks, school bus hotspots and interactive classroom whiteboards to virtual laboratory curriculum. The program included \$1M from NCHS.
- Launching "Will You Yield?," an interactive module developed with Skyepack that uses WHIN Living Lab resources to introduce high school agriculture students to digital technology. The module uses a unique game model on a hybrid classroom/virtual platform.
- Becoming the Microsoft TechSpark partner for Indiana.

# Many Ways to Give

*Giving to The Community Foundation is as easy as choosing what avenue is most appropriate for you. Donors may establish a fund by transferring assets to The Foundation now, by planning to make a deferred gift later, or by giving both ways.*

## TYPES OF GIFTS

### Gifts of Cash

Donors may contribute any amount to any existing fund by check to The Community Foundation of Greater Lafayette. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help support many community needs. Donors may also give to an agency endowment to support a specific organization.

### Publicly Traded Securities

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

### Life Insurance

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

### IRA Distribution Rollover

Rolling over required IRA yearly distributions directly into an endowment at The Community Foundation provides a way to make tax-free contributions to chosen charities.

### Online Giving

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts, may be made at [www.inspiringgreater.org](http://www.inspiringgreater.org).

## DEFERRED GIFTS

### Bequests

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate's value, or with residual amounts. These bequests are exempt from estate tax.

### Charitable Gift Annuity

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

### Individual Retirement Accounts

Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor's estate.

### Charitable Remainder Trusts

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for life; the balance goes to The Foundation for a charity of the donor's choice.

## ENDOWMENT FUND TYPES

Endowment funds may be started with a \$5,000 gift. Once discretionary and designated funds reach \$10,000 in gifts, grantmaking begins. Distributions on all other funds begin once the endowment reaches \$25,000, or a

scholarship reaches \$50,000, in gifts. Donors may establish a fund in their name or those they would like to honor.

### Advised Endowment Funds

Advised endowment funds allow donors to participate in grant recommendations. These funds are a viable, cost-effective, and simplified alternative to establishing a private family foundation.

### Designated Endowment Funds

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

### Discretionary / Unrestricted Endowment Funds

Discretionary endowment funds are used to address the most pressing community capital needs and are not designated for a specific agency or interest.

### Field-of-Interest Endowment Funds

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest endowment funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

### Scholarship Endowment Funds

Donors who want to help individuals with education or training expenses may establish a scholarship endowment fund in their name or those they would like to honor.

## OTHER GIFTS

### Memorials, Tributes

Gifts in memory of or to honor others may be given to The Foundation for general community use or may be designated to a specific fund.

# Foundation Stewardship

**344**  
funds administered

*The Community Foundation of Greater Lafayette administers more than 344 funds (plus four held for other community foundations), ranging in size from \$5,000 to over \$3 million. The Foundation serves as steward to those funds listed here in addition to all of the scholarships and funds on the Legacy Society page.*

## ADVISED FUNDS

*Donors or their successors recommend grant distributions.*

Allie's Gift  
Alpha Endowment Fund  
Jeffrey M. Anderson Endowment  
Anonymous  
Roger and Cathy Bauer Family Endowment  
Phyllis Boehning Endowment  
Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment Fund  
Jim and Sheila Cochran Endowment  
Bill and Donna DeFouw Fund  
Charles B. Dieterle Randolph Township Fund  
Vince and Roxanne Drnevich Endowment  
Nicole Ahl Durbin Endowment  
Tom and Laurie Frey Endowment  
Ward and Netta Frey Family Endowment  
John and Kathy Gambs Endowment  
Gernhardt Family Endowment  
Hearing Loops and Assistive Technology Endowment Fund  
Highway Safety Services Fund  
Jerome F. and Shirley R. Klinker Endowment  
Kronos Family Endowment Fund  
Lafayette Aviators Fund  
Lafayette Savings Bank – John Purdue Benevolent Endowment  
Lafayette-West Lafayette Urban Forestry Fund  
Lehman Family Endowment  
Diana Sue Leslie Endowment  
William H. and Susan C. Long Community Fund  
Jim Mailloux and Jim Smith Endowment  
Ben and Maxine Miller Family Endowment  
North Central Health Services Nonprofit Executive Development Initiative Fund

Olson Community Endowment Fund  
Olson Fund  
Olson Heritage Endowment  
Props Family Endowment  
Michael R. Raisor Memorial Endowment  
James K. and Mary Jo Risk Pass-Through Fund  
Rick and Sarah Schwarz Women's Initiative Endowment  
Arlan and Sharon Stavnheim Endowment  
Stein Family Fund  
Taylor Family Endowment Fund  
Larry J. Tompkins Memorial Fund  
JoAnn P. Vorst Endowment  
Michael G. and Jane A. Wilson Endowment

## DESIGNATED FUNDS

*Donors support specific organizations; The Community Foundation ensures that grants remain relevant over time.*

50th Anniversary Endowment for the Community Foundation of Greater Lafayette  
AgriInstitute, Inc. Endowment Fund  
James P. Albregts Endowment Fund for Almost Home, Wabash Center, YMCA, YWCA-DVIPP  
Elizabeth Patout Alting Endowment for Community Cancer Network, Inc.  
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation  
Anonymous Endowment Fund  
Art Museum of Greater Lafayette Art League Fund  
Art Museum of Greater Lafayette Education Fund  
Art Museum of Greater Lafayette Endowment Fund  
Art Museum of Greater Lafayette Foundation Endowment Fund  
Tom & Leitha Binney for Civic Theatre Endowment

Bravely Women's Health Endowment  
Lynne L. & Paul J. Di Fabio Endowment for the Emergency Shelter at Lafayette Urban Ministry  
Gene and Susie Goodson Operating Endowment Fund for Bach Chorale  
Hockerman Education Endowment Fund for Bach Chorale  
Cynthia Stauffacher Podium Endowment Fund for Bach Chorale  
Boardman Family Fund for Wabash Center, Inc.  
Burnett Creek Elementary School Endowment Fund  
Dennis and Diane Carson Family Endowment for Kossuth Street Baptist Church  
Children's Music Foundation Endowment  
Civic Theatre Endowment Fund  
Jeanne C. and W. Dale Compton Endowment for Lafayette Urban Ministry, Tippecanoe County Council on Aging – Meals on Wheels, Food Finders Food Bank  
Barbara I. Cook Endowment for Food Finders Food Bank, Inc.  
Court Appointed Special Advocates for Kids, Inc. Endowment  
Culver Academies Endowment  
Shirley B. Curtis Fund for YWCA – DVIPP  
David R. Dove and Mary Lou Dove Endowment Fund for Purdue University  
Warren N. Eggleston Legal Aid Endowment Fund  
Miriam K. Eppe-Heath Endowment for Wabash Center, Inc.  
Farm at Prophetstown Fund  
Food Finders Food Bank Endowment Fund  
Food Finders Food Bank Board Endowment for the Backpack Program  
Fowler House Mansion Trust Endowment Fund



Clegg Memorial Garden

## FOUNDATION STEWARDSHIP

Ward and Netta Frey Family Endowment for Crestview Community Church Youth  
Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs, Inc.

John and Mary Ruth Graham Endowment for Riggs Community Health Center  
Greenbush Cemetery of Lafayette Endowment

Thomas Griffin Endowment for the 42nd Royal Highlanders

Haan Family Acquisition Endowment for the Haan Museum

Haan Family Maintenance Endowment for the Haan Museum

Haan Family Operations Endowment for the Haan Museum

Haan Museum Endowment Fund

Habitat for Humanity of Lafayette Fund

Dr. Robert J. Hagen Scholarship Endowment for National Football Foundation

Billie F. Hathaway Endowment for Almost Home Humane Society, Inc.

Heartford House Endowment

Winfield F. Hentschel Fund for The Community Foundation of Greater Lafayette

J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation

Home with Hope, Inc. Endowment

Indiana University Health Arnett Foundation Endowment

Isaiah 117 House Endowment

Joyful Journey Adult Day Service Endowment

Junior Achievement Serving Greater Lafayette Endowment

Christiane E. Keck Endowment for Community Cancer Network, Inc.

Leta Kelley Endowment for CASAs for Kids Fund

Erich Klinghammer Wolf Park Endowment Fund

Charles E. and Nelda M. Kramer Endowment for Lafayette Family YMCA

Lafayette Chamber Singers, Inc. Fund

Lafayette Citizens Band Fund

Lafayette Rotary Club Foundation Fund

Lafayette Rotary International Endowment

Lafayette School Corporation Education Endowment

Lafayette Urban Ministry Endowment for the Immigration Clinic Program

Joseph and Anne Lift Endowment for Students in Tippecanoe County and Riggs Community Health Clinic

Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma

Long Center Fund

LTHC Homeless Services Endowment Fund

Sonya and Dale Margerum West Lafayette History and Research Center Endowment

John K. and Prella P. McBride Endowment Fund for Art Museum of Greater Lafayette

McBride Family Endowment for the Food Finders Food Bank Backpack Program at Miller Elementary

John K. and Prella P. McBride Endowment Fund for Lafayette Symphony Orchestra

Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of their Children, Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra

Mental Health America of Tippecanoe County, Inc. for Crisis Intervention Endowment

Mental Health America – Wabash Valley Region in honor of Jennifer Flora

Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association

The Mighty Wurlitzer of Long Center Endowment

Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation

Stan and Kay Mithoefer Endowment for Imagination Library

Steve and Cherie Bruhn Endowment for Imagination Library

Jim and Sheila Cochran Endowment for Imagination Library

Endowment for Imagination Library

John and Kathy Gambs Endowment for Imagination Library

Christiane E. Keck Endowment for Imagination Library

Mary Jo and Tom Sparrow Endowment for Imagination Library

Betty Suddarth Endowment for Imagination Library

Truitt Family Endowment for Preschool Literacy

Lynn T. and John W. Van Etten Endowment for Imagination Library

Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation

Montessori School of Greater Lafayette Endowment

Tom and Ruth Moran Endowment for Civic Theatre

National Alliance on Mental Illness of West Central Indiana – (NAMI-WCI) Endowment

Richard C. and Betty M. Nelson Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry

Dennis and Jeanne Gernhardt Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry

Diana Sue Leslie Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry

Dennis and Sharon Schlott Endowment 5th Quarter Summer Learning Program at Lafayette Urban Ministry

Anne and Kumares Sinha Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry

New Community School Fund

NICHES Endowment

Edgar B. Olson Endowment for the Long Center

Omega Columbarium Fund for First United Methodist Church of West Lafayette

Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana

Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra

Pookie Endowment for Sycamore Audubon Society

Andrew P. Powers Endowment for Big Brothers Big Sisters of Greater Lafayette, Inc.

Dr. Wendell A. and Eleanor C. Riggs Endowment for Riggs Community Health Center

Right Steps Child Development Centers Endowment

Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette

Risk Family Endowment for Junior Achievement

Betty Rowe Endowment for Bauer Family Resources, Inc.

Ruthie Shook Endowment for the Food Finders Food Bank Backpack Program

Ruthie Shook Endowment for Lafayette Urban Ministry

Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation

Mickey Shook Memorial Fund for Art Museum of Greater Lafayette

Anne and Kumares Sinha Endowment for Food Finders Food Bank

Christy Smith Leadership Lafayette, Inc. Endowment

Sons of Abraham Congregation Cemetery Endowment

Tom and Mary Jo Sparrow Endowment for Food Finders Food Bank

Spring Vale Cemetery Endowment Fund

Connie and Gary Standiford Endowment for Thomas Duncan Hall

Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra

Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra

Marion W. and Jerome J. Stefaniak Fund for YWCA

Phil and Jan Sterner Family Endowment for Wabash Center

Sycamore Audubon Society Endowment

Joe Tiller Chapter Endowment

Tippecanoe Arts Federation, Inc. Endowment Fund

Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles

Tippecanoe Chamber Music Society, Inc. Endowment

Tippecanoe County Council on Aging, Inc. Endowment Fund

Tippecanoe County Historical Association Endowment Fund

Tippecanoe County Imagination Library Fund

Tippecanoe County Parks and Recreation Foundation Endowment Fund

Tippecanoe County Public Library Endowment Fund

Tippecanoe County Public Library Foundation, Inc. Endowment

Tippy Connect Young Professionals Endowment Fund

Tree Lafayette Endowment Fund in Honor of Larry L. Rose

Lyn Treece Boys and Girls Club Fund

Unitarian Universalist Church Kay Asher Religious Education Endowment Fund

Unitarian Universalist Church Building Endowment Fund

Unitarian Universalist Church Jean B. Carlson General Endowment Fund

Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund

United Way Endowment Fund

Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette

Randy and Kathy Vernon Endowment for Tippecanoe County Council on Aging

Dr. Harry M. Von Tobel Endowment Fund for Long Center

Wallace Triangle Island Endowment Fund

Tom Walsh Endowment for Tippecanoe County Council on Aging

Tom Walsh Endowment for Tree Lafayette

West Lafayette Public Library Endowment

West Lafayette Tree Friends Endowment

Rick Westerman and Linda Swihart Technology Endowment for Tippecanoe County Historical Association

Willowstone Family Services Endowment

Richard D. Wood Scholarship Fund

Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette

YMCA Camp Tecumseh Fund

Pamela Kay Underwood Kerr Endowment for YMCA Camp Tecumseh

Tony Zamora Jazz Club Endowment

## DISCRETIONARY FUNDS

*Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.*

100+ Men Who Give Endowment

100+ Women Who Care Endowment

Allie's Gift II

Chuck and Lucia Anderson Family Endowment

Jeff Anderson Endowment

Tom and Mary Arth Endowment

James H. and Sandra H. Bodenmiller Endowment

Jim and Mary Beth Buescher Endowment

Kathy and Tom Busch Endowment

Susan Carr Endowment

Marc and Brenda Clapper Endowment

Community Fund

Barbara I. Cook Endowment

Cook Medical, Inc. Endowment

Disaster Relief Fund

Ron and Jan Ditto Endowment

Drnevich Family Endowment

Duncan Fund

Douglas W. Eberle Endowment

Warren N. Eggleston Fund

Erdman Endowment

Families Serving Greater Lafayette Endowment

Fred R. and Mary H. Ford Endowment Fund

Frazee Family Endowment

LaNelle A. and Leslie E. Geddes Fund

Pris Gerde Endowment

Dennis and Jeanne Gernhardt Endowment

Michael and Carolyn Gery Family Endowment

Gettings Family Endowment

## FOUNDATION STEWARDSHIP

Marjorie Gipe Endowment  
Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust  
Max and Elsie Goken Endowment Fund  
Connie F. and Richard E. Grace Endowment  
Andy and Linda Gutwein Endowment  
Dr. Caroline Hass Endowment  
Gary and Shelly Henriott Endowment  
Steve and Pam Horne Endowment  
Les and Rita Huddle Endowment  
Robert and Dorothy Hughes Community Fund  
John C. Jamison Endowment  
Greg and Barb Kapp Endowment  
Christiane E. Keck Endowment  
Jack and Leta Kelley Endowment  
Jim and Nancy Klusman Community Endowment Fund  
Lasater Family Endowment  
Lilly Endowment, Inc. Fund  
T.L. Lin and C.C. Wu Endowment  
Ryan and Stephanie Long Family Endowment  
Terry and Maryann Lucterhand Family Endowment  
Mary and Mark Lundstrom Endowment  
Elizabeth Mackay Endowment  
Sonya L. and Dale W. Margerum Endowment  
Martin Family Endowment  
David and Anita McGaughey Endowment  
Mick and Deb Mikels Family Endowment  
Stan and Kay Mithoefer Endowment  
Ryan and Karissa Mooney Endowment  
Betty M. Nelson Community Endowment Fund  
Betty M. Nelson Director of Philanthropy Endowment  
Richard C. Nelson Endowment  
Richard C. and Betty M. Nelson Endowment  
Mariellen and Gerry Neudeck Endowment  
John L. and Marian W. Oberholtzer Endowment

The Kathryn E. Olson Endowment  
Parent Family Endowment  
Thomas M. Price Family Endowment  
George and Nerlene Ramsey Endowment Fund  
James Kirby Risk President and CEO Endowment  
Richard and Violet Road Endowment Fund  
Linda Rohrman Family Endowment  
Marianne and Larry Rose Endowment  
Russell Family Endowment  
Dennis and Sharon Schlott Endowment  
Schultz Family Endowment  
Richard R. and Sarah A. Schwarz Endowment  
Bernie and Joe Seaman Endowment  
Charlie Shook Endowment  
James C. Shook Endowment  
Ruthie Shook Endowment  
Meddie and Candy Silver Family Endowment  
Gregory C. Smith Endowment  
John and Jane Smith Family Endowment  
Kendall S. and Mary Carson Smith Fund  
Linda M. and Robert S. Sorensen Endowment  
Mary Jo and Tom Sparrow Endowment  
C. Virgil and Ruth W. St. John Endowment  
Gary and Connie Standiford Endowment  
STAT Endowment  
Dr. Jerome J. Stefaniak Endowment  
Suddarth Endowment  
Burr and Anne Louise Swezey Fund  
Bob and Patti Truitt Endowment  
Donald and Mary Twiddy Endowment  
Kathy and Randy Vernon Endowment  
Tom Walsh Endowment  
Sally Watlington Community Endowment Fund  
Bob and Marilyn Whitsel Endowment Fund  
Jake and Mary Ann Wiebers Endowment  
Mike and Jane Wilson Family Endowment

## FIELD-OF-INTEREST FUNDS

*Donors focus on particular charitable areas; The Foundation assures that their wishes are carried out.*

### Arts & Humanities

Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children  
Fund for Musical Performing Arts

### Education

Education Fund for Tippecanoe County  
Mithoefer Family Endowment for Preschool Literacy  
Betty M. Nelson Endowment for Literacy

### Environment & Animals

George and Betty DeVault Fund for Community Beautification  
Virginia B. Huth Endowment Fund for Community Beautification  
Lafayette Savings Bank Wabash River Enhancement Endowment  
Pookie and Gracie Dog Rescue Fund

### Health

Indiana Care Circle Fund  
Esther L. McConaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients  
Suicide Prevention Fund

### Human Services

Linda Bowman and Glenn Tompkins Children's Endowment  
Exchange Club of Lafayette Foundation for At-Risk Youth  
Fund for Children's Needs  
John and Marjorie Martin Endowment for Health and Human Services  
Robert B. and Patricia Payton Truitt Endowment  
Randy and Kathy Vernon Endowment for At-Risk Youth

### Public & Society Benefit

Pookie and Gracie Endowment Fund

**Where the Clouds Roam mural, part of the Wabash Walls project by The Arts Federation.**



# 2023 Legacy Society

*"Giving is about trust. When you trust an organization, believe in its sustainability, believe in its leadership, you can trust them with your gifts."* Pris Gerde, Legacy Society member



Pris Gerde

## PROMISING GIFTS TO COME

The Community Foundation can accept a myriad of gift types to fulfill the planned giving wishes of those in our community. We appreciate the promised gifts of these individuals, known as our Legacy Society members, who have chosen to include The Community Foundation in their estate plans.

Please contact Candy Silver at The Foundation to be listed.

### 65 Total in 2023

Anonymous (8)  
Janet R. Achor  
Lynn Anderson  
Tom and Mary Arth  
Jacob J. Bahler  
Richard Boehning  
Linda Bowman  
Rachel A. Cheeseman  
Maurie and Mary Jane Denney  
Christine Ahl Durbin  
Jennifer and Robert Eberly

Miriam Epple-Heath  
Mary Ford  
Tom and Laurie Frey  
John and Kathleen Gambs  
Pris Gerde  
Dennis and Jeanne Gernhardt  
Mike and Carolyn Gery  
Beverly Gettings  
Bill and Gail Gettings  
Robert Griffiths  
Andy and Linda Gutwein  
Bob and Ellie Haan  
Gary and Shelly Henriott  
Mark and Susan Hermodson  
Dorothy J. Hughes  
Joan Anne Hughes  
Martin and Patty Jischke  
David and Sue Lasater  
Jim Leslie  
Dave and Carol Luhman  
Mark Lundstrom  
Jim Mailloux and Jim Smith  
Buffy and Alice Mayerstein  
John and Prella McBride  
David and Anita McGaughey  
Stephen and Linda Miner

Betty M. Nelson  
Richard C. Nelson  
Rick Olson  
George and Nerlene Ramsey  
Jim and Mary Jo Risk  
Linda Rohrman  
Larry and Marianne Rose  
Brock and Jennifer Russell  
Richard R. and Sarah A. Schwarz  
Ruthie Shook  
Meddie and Candy Silver  
Linda Sorensen  
Gary and Connie Standiford  
Glenn Tompkins  
Bob and Patti Truitt  
Susan Howell Ulrich  
Randy and Kathy Vernon  
Randall Wagner  
Thomas J. Walsh  
Sarah J. Watlington  
Mary Ann Wiebers

## CHARITABLE REMAINDER TRUSTS

*Donors develop a charitable legacy in partnership with The Foundation.*

Anonymous Trust for a Field-of-Interest Fund  
Barker Trust for the McConaughay Fund  
Mayerstein Trust for the Buffy and Alice Mayerstein Fund  
James C. Shook Charitable Remainder Annuity Trust III for the James C. Shook Endowment  
Watlington Trust for Sally Watlington Endowment

## CHARITABLE GIFT ANNUITIES

*Donors set up a charitable legacy in exchange for income during their lifetimes.*

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund  
Betty M. Nelson for Betty M. Nelson Endowment Fund

# Donor Spotlight



Randy and Kathy Vernon

## GOLDEN RULE ECONOMICS

Shaped by the circumstances of their childhoods and recent hands-on eldercare, Randy and Kathy Vernon have a firm grasp of the community's most vulnerable populations.

Several years ago, they established a field-of-interest endowment at The Community Foundation to address the need: Randy and Kathy Vernon Endowment for At-Risk Youth. The endowment helps fund organizations that help disadvantaged youth realize their full potential as responsible, productive, and caring citizens.

After Kathy's mother fell ill, the Vernons wanted to do something for a nonprofit organization that aids the elderly, especially those in most need. They established a new designated endowment: Randy and Kathy Vernon Endowment for Tippecanoe County Council on Aging. They also chose to create a discretionary fund through Lilly Endowment, Inc.'s Phase VIII gift matching campaign in 2023.

Becoming Legacy Society members was another step in their estate planning. "What appealed to us is that we can do something good that lasts into perpetuity," said Kathy. "Planning our legacy through The Community Foundation was easy and flexible. We could even include future gifts to our church through them."

## KEEPING IT NATURAL

Loving the outdoors — its land and creatures — was a common bond for Susan Howell Ulrich and her late husband, Dolph (Ted). The Ulriches' mutual love of birding inspired Susan to serve on the board of the Sycamore Audubon Society. She started the Sycamore Audubon Society Endowment with The Community Foundation in January 2021 to support Audubon's mission and programs.

In addition, Susan is involved with NICHES (Northern Indiana Citizens Helping Ecosystems Survive). Susan and other board members created the NICHES Endowment Foundation to provide permanent funding for land protection. During a Lilly match, the board established a separate endowment with The Community Foundation.

When Ted passed away in 2020, Susan began to explore how to honor him and the interests they both loved. Becoming a Legacy Society member made sense. "The Community Foundation simplified my life in many ways," remarked Susan. She met with Director of Philanthropy Candy Silver, and together, they mapped out a plan to carry out philanthropic wishes that will last a lifetime and beyond.



Susan and Ted Ulrich

# Thanking Those Who Give



Grant provided by The Foundation to aid NICHES Land Trust controlled burn efforts.

*In 2023, these 396 donors generously contributed to The Community Foundation*

Courtney Adams  
Julie Albregts  
Jane and Richard Anderson  
Lynn Anderson  
Chuck and Lucia Anderson  
Stuart and Tara Anderson  
Tom and Mary Arth  
Bill Arthur  
Stephen Ash  
Susan Aufderheide  
Michael Baker  
Tara Balfe Clifford  
Andrew and Kate Ball  
Joan Banning  
Richard and Patricia Bartholomew  
James Barton Estate  
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Deborah Bennett  
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Kelly Boebinger  
Stuart Boehning  
Connie Bogan  
Kevin Bol  
Ronald Bollock  
Stuart and Mary Bollock  
Morgan Bonifazi  
Joan Bonnet  
Kevin and Gail Bosman  
Jeff Boswell  
Linda Bowman and Glenn Tompkins  
Jerry and Rachelle Brand  
Bravely Women's Health  
Ron and Margaret Brender  
Greg Brennehan  
David Bridges and Vicki Burch  
Steve and Cherie Bruhn  
Karen Brummet  
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Molly Bulger  
Jonas Burgett  
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Sue Carr  
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Cathy Cavanaugh  
Susan Chavers  
CJE Property Management, LLC  
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Dan Clark  
Jim Clark  
Ron Clark  
James and Virginia Clemenko  
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Kier Crites Muller  
Marcia Daehler

Marilynn Dammon  
Beth Dana  
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Ned Derhammer  
Leon Dickson  
Amber Dilling  
Marc and Beth Ditto  
Roland and Janis Ditto  
Douglas and Iris Dowden  
Peg Downham  
Brenda Downing  
Ellen Dran  
Vincent and Roxanne Drnevich  
Carol Du Clos and Megan Brown  
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Janice Dulaney  
Peter and Georgia Dunn  
Toni Dunning  
Victor and Joan Dykiel  
Laurie Earnst  
Jennifer and Robert Eberly  
Terrance Echard  
Donald and Joellen Edelen  
Susan Ferris Edgell  
Jennifer Edwards  
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Robert Feuer  
Kathy Fish  
Mary Ford  
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Heather Francis  
Barb Frazee  
Helene Freiser

## THANKING THOSE WHO GIVE

Tom and Laurie Frey  
 Tracy Fristoe  
 Rob and Carol Galbraith  
 John and Kathy Gambs  
 Roger Gastineau  
 Pris Gerde  
 Dennis and Jeanne Gernhardt  
 Mike and Carolyn Gery  
 Bill and Gail Gettings  
 Richard Gibbs  
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 Melinda Gilbert  
 Sue and Lew Graham  
 Catherine Gray  
 Greater Lafayette Clay Guild  
 Brandon Gregg  
 Shawn and Wakako Greiner  
 Bob Griffiths  
 Vince and Sherri Guido  
 Hope Gulker  
 Andy and Linda Gutwein  
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 Cary Gutwein  
 Bob and Ellie Haan  
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 Suman Harshvardhan  
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 Gary Henriott  
 Susan Henson  
 Highway Safety Services  
 Pam Hillerby  
 Amy Hockema  
 Bonnie Hockema  
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 Paul and Ellen House  
 Joe and Sandy Howarth  
 Jill Howell  
 Joan Anne Hughes Estate  
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 Jon Huston  
 Diane Imel  
 Independent Colleges of  
 Indiana  
 Isaiah 117 House  
 Jenna Isch  
 Keven Jennings  
 Joe Tiller Chapter of Northwest  
 Indiana

Carolyn Jones  
 Jennie Jones  
 Rikizam Joya  
 Kelly Julow  
 Junior Achievement of Greater  
 Lafayette  
 Greg and Barb Kapp  
 Christopher Kapp  
 Stanley Kappes  
 Christiane Keck  
 James and Amy Keene  
 Jack Kelley  
 Jennifer Kerr  
 Kristopher Kessler  
 Kirby Risk Corporation  
 Tim Kirkham  
 Martha Kline  
 Jim and Nancy Klusman  
 Gloria Klutzke  
 Barbara Knochel  
 Maria Koliantz  
 Kevin Koors  
 Michelle Kreinbrook  
 David Kucik  
 Andrea Kuipers  
 Lafayette Hearing Center  
 David and Sue Lasater  
 Max Layden  
 Jennifer Layton  
 Vic and Grayce Lechtenberg  
 Gary and Michele Lehman  
 Kristina Lesley  
 Jim Leslie  
 Yuk Fai Leung  
 Carli Lewis  
 Eric Lin  
 Mark and Carol Loessel  
 Tammy Loew  
 Stephanie Long  
 Philip and Joan Low  
 Patricia Luban  
 Terry and Maryann Lucterhand  
 David and Carol Luhman  
 Mark Lundstrom  
 MacArthur Foundation  
 Jim MacDonald  
 Mike Madrid  
 Lois Maickel  
 Jim Mailloux and Jim Smith  
 James and Inge Maresh

Jerry Marra and Barb Schuster  
 John and Marjorie Martin  
 Ralph Mayerstein  
 John and Prella McBride  
 John Scott McBride  
 Susan McCully  
 Bill and Mary Kay McDaniel  
 Maggy McDaniel  
 Wes McDivitt  
 David and Anita McGaughey  
 Robert McKee  
 Ryan McLaughlin  
 Michael McTague  
 Philip Meek  
 Steven Meyer  
 John Meyers  
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 Deb Mikels  
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 Ben and Maxine Miller  
 Michael and Jodi Miller  
 Stan and Kay Mithoefer  
 Karissa and Ryan Mooney  
 Karen Mosson  
 Adele Needham  
 Van and Marilyn Neie  
 Lynn Nelson

Richard C. and Betty M. Nelson  
 Mariellen Neudeck  
 Tom and Suzy Newett  
 Denise Newton  
 Janice Nielsen  
 Rena Noe  
 North Central Health Services  
 Amanda Nutty  
 John Lynn and Marian W.  
 Oberholtzer  
 Rick Olson  
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 Paradigm Consulting, Inc.  
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 Kimberly Peterson  
 Susan Pierce  
 Michael and Nancy Piggott  
 Janet Preuss  
 Sue Holder Price  
 Barry Priest and Rebecca  
 Morrison



**Crisis Center Volunteer, Kevin Koors**



**Grant provided by The Foundation allows Battle Ground STPS to offer Wabash River learning opportunities to area schools.**

Terry Printz  
Linda Prokopy  
Purdue Federal Credit Union  
Shawn Quigley  
George and Nerlene Ramsey  
Loren Randall  
Karah Rawlings  
Dave Raymer  
Judy Rechberger  
Tom and Barb Reed  
Paula Reeves  
Tim and Molly Reilly  
Kristen Reynolds  
Jim and Mary Jo Risk  
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Sheila Rosenthal  
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Brock and Jennifer Russell  
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Lori Stein-Sabol  
Christine Sammons  
Peni Satterfield

June Scheumann  
Dennis and Sharon Schlott  
Andrea Schmidt  
Timothy Schooler  
Steven Schreckengast  
Mike and Margaret Schreiber  
Clemens and Denice Schroll  
Steve and Brynne Schultz  
Richard and Sarah Schwarz  
Joe and Bernie Seaman  
Kathy Senft  
Greg and Corie Shaner  
Christopher Shelmon  
Pauline Shen  
Cory Shively  
Connie Shoemaker  
Charlie Shook  
Ruthie Shook  
Meddie and Candy Silver  
Vicki Simmons and Susan McCarthy  
Thomas Sinclair  
Kumares Sinha  
Dana and Maggie Smith  
Greg Smith  
Helen Hunt Smith  
John and Jane Smith  
Kendall and Beatrice Smith  
Pauletta Smith

Sheila Smoot  
Jim and Liz Solberg  
Charles Somers  
Larry Sommers and Julie Sibley  
Linda Sorensen  
Frederick Sparrow  
Tom and Mary Jo Sparrow  
Gary and Connie Standiford  
Michael and Janet Stapleton  
Allison Starr  
Kelly Stein  
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Robert and Kristin Stolz  
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Randy Strong  
Stuart & Branigin LLP  
Steve and Pat Stucky  
Susan Niemczyk  
Helen Sunkel  
Larry and Cynthia Svajgr  
Robert and Martha Taylor  
Sarah Templin  
The Arts Federation  
Brian Traynor  
Gary and Cindy Traynor  
Joanne Troutner  
Bob and Patti Truitt

Randy Truitt  
Jake and Sayde Uerkwitz  
Kevin Umlauf  
Laura Vanier  
Randy and Kathy Vernon  
John and Jenni Vravick  
Cassie Wade  
Jackie Wagner  
J. Edward and Nancy Wagoner  
Julie Walker  
Scott Walker  
Thomas and Barb Walsh  
Sally Watlington  
Leslie Weaver  
Dave and Susan Webb  
Vera Weiser  
John Wellman  
Diane West  
West Lafayette Parks & Recreation  
Sandy Monroe  
Westminster Village  
Mary Ann Wiebers  
Trudi Wildfeuer  
Angie Wilhoit  
Kurt and Debra Wilson  
Michael and Jane Wilson  
Donald Windler  
Pamela Windler  
Roland Winger  
Paul and Marilyn Ziemer  
Chip Zika  
Dustin Zufall

### **Acknowledgements**

ArgentoIT, Inc.  
Candoor Payroll & HCM  
Bob and Ellie Haan, Haan Museum of Indiana Art  
Jill Coleman  
Jane McLaughlin Anderson  
Natalie Powell, Just Natalie

**396**  
donors in 2023

# Gold Key Society

## for Professional Advisors

*The Gold Key Society is an exceptional group of financial advisors, CPAs, and attorneys that are aware of The Foundation and share information with their clients to help them achieve their charitable goals when appropriate.*

in 2023 over  
**\$89M**  
in assets managed

These advisors play an important role in fulfilling their clients' wishes as well as making Greater Lafayette a better place to live today and tomorrow. We appreciate the Gold Key Society advisors for professionally assisting clients to reach their philanthropic goals through The Community Foundation.

### Gold Key Society Members

Richard L. Bartholomew  
Stuart Boehning  
Morgan Bonifazi  
Jeff B. Brown  
Scott Busch  
Bill Cardwell  
Brenda Clapper  
Gabriel N. Eberhardt  
Tracey F. Eberhardt  
Jennifer Fehrenbach Taylor  
William P. Gettings  
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Karissa Mooney  
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Luke Rutan  
Matthew Salsbery  
Christopher Shelmon  
Greg Smith  
Alek Stevens  
TJ Thieme  
Dailey Tingley  
Patti Truitt  
Gloria Weesner  
Matthew J. Wright



Representatives of the 2023 Gold Key Society

*“Being a Gold Key Society member helps me to be both educated and updated regarding the benefits the Community Foundation offers. It helps me connect the needs of the clients with the services provided by the Community Foundation. The level of knowledge and service provided by Community Foundation staff allows the giving process to proceed efficiently.”* David McGaughey

# Doing Good through Grants

## CLEARING THE WAY

The Wabash River Enhancement Corporation (WREC) was established as a nonprofit in 2004 with a mission to improve the land and quality of life along the Wabash River Corridor for local residents and wildlife. They work closely with the Cities of Lafayette, West Lafayette, and Tippecanoe County to work toward this mission. In 2022, WREC applied for and received a NOW grant from The Foundation to purchase equipment and herbicide to aid in their efforts to turn a plot of land in downtown Lafayette into a public green space. The space was unfortunately overrun with invasive species that threatened the health of native plants, lowered biodiversity, increased erosion, and inhibited their efforts to develop an area useful to the public.

In January 2023, WREC hosted a public work day with the City of Lafayette to begin working to clear the invasive honeysuckle. Along with 10 community volunteers, including Purdue students, they cleared and hauled away 20 truckloads of honeysuckle. While their work to improve the area is ongoing, the grant from The Foundation has given them a jumpstart on this important project. Amy Krzton-Presson, WREC Watershed Coordinator says, "We've been chipping away at invasive shrubs with manual tools for a while. This grant from the Community Foundation allowed us to purchase electric chainsaws and backpack sprayers. We'll be much more effective and impactful at improving riverfront ecosystems now that we have the right tools!"



**Volunteers cleared invasive honeysuckle along the Wabash River with tools purchased through a grant from The Community Foundation.**



**Students experience Junior Achievement's BizTown simulation using iPads funded by The Foundation.**

## TO LEARN IS TO GROW

Junior Achievement of Greater Lafayette aims to prepare the younger generation for success within a global economy. Their approach involves delivering free educational programming to local schools, ensuring that a wide range of students can benefit from their initiatives. They take the old adage, "to learn is to grow," to the next level by immersing students in the learning process.

In the spring of 2023, Junior Achievement received an instrumental \$10,000 grant they used to acquire iPads to integrate into their core financial planning and career exploration programs. One program, JA Biztown, immerses children in a hands-on experience where they navigate a simulated "real-world" environment. Students gain practical insights into the responsibilities of adulthood - they hold jobs, participate in civic duties like voting, and buy and sell products. The other program, JA Finance Park, focuses on helping children discover their potential across various careers. Students explore different vocations, fostering a clearer understanding of the professional landscape.

"Because of The Foundation's grant, we can now serve up to 150 students in our facility. We are truly making a difference in our community as we link arms and prepare students to succeed in our global economy through programming that focuses on financial literacy, work readiness and the importance of entrepreneurship," said Junior Achievement Executive Director Jen Edwards.

# Grants Awarded

*In all, 125 nonprofit organizations received grants, and 58 individuals received scholarships totaling \$2,621,802 in 2023. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need. Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways. The Foundation is leading philanthropy initiatives and enriching lives.*

Groups Receive Over

\$2M

## ADVISED

**GRANTED: \$564,570**

Allie's Gift Endowment	\$ 2,347
Alpha Fund	\$ 7,800
George Balfe Scholarship Fund	\$ 10,000
Tara Balfe Clifford Scholarship	\$ 7,500
Roger Blalock Scholarship Fund	\$ 1,800
Jane Early Boswell Art Scholarship	\$ 2,500
CHS Women Pursuing STEM Scholarship Fund	\$ 8,000
Samuel and Pearl Mae Fritts Cole Scholarship Fund	\$ 3,000
Samuel C. Curtis Scholarship Fund	\$ 8,500
Bill and Donna DeFouw Fund	\$ 55,000
Tom and Laurie Frey Endowment	\$ 800
John and Kathy Gambs Endowment	\$ 1,000
Gernhardt Family Endowment	\$ 2,000
Hearing Loops and Assistive Technology Endowment	\$ 5,000
Highway Safety Services Fund	\$ 116,081
Jefferson High School Alumni Association Scholarship Fund	\$ 9,500
Jerome F. and Shirley R. Klinker Endowment	\$ 775
Kronos Family Endowment Fund	\$ 10,000
Lafayette Aviators Fund	\$ 4,000
Lafayette-West Lafayette Urban Forestry Fund	\$ 1,080
Lehman Family Endowment	\$ 2,500
William H. and Susan C. Long Community Fund	\$ 18,000
Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment	\$ 11,000
Olson Fund	\$ 9,274
Olson Community Endowment Fund	\$ 89,750
Olson Heritage Fund	\$ 11,641
Harlan W. & Dorothy W. Parr Scholarship Fund	\$ 2,600
Roland G. Parrish BCC Scholarship Fund	\$ 3,600
Props Family Endowment	\$ 893
Presidential Leadership Endowment	\$ 10,000
James K. and Mary Jo Risk Pass-Through Fund	\$ 100,000
David Smyser Scholarship Fund	\$ 925

Arlan and Sharon Stavnheim Endowment	\$ 1,520
Betty M. Suddarth Scholarship Endowment	\$ 2,000
Taylor Family Endowment Fund	\$ 23,927
Larry J. Tompkins Memorial Fund	\$ 1,940
Katie Traynor, RN, Scholarship Fund	\$ 10,000
Truitt Family West Lafayette High School Athletic Leadership Scholarship Fund	\$ 2,000
JoAnn P. Vorst Endowment	\$ 3,317
West Lafayette High School Golden Scholarship Fund	\$ 2,000
Michael G. and Jane A. Wilson Endowment	\$ 1,000

## FIELD-OF-INTEREST

**GRANTED: \$163,613**

### Arts & Humanities

Louisa Lee France Endowment Fund	\$ 10,481
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### Education

Education Fund for Tippecanoe County	\$ 21,951
Mithoefer Family Endowment for Preschool Literacy	\$ 1,368
Betty M. Nelson Endowment for Literacy	\$ 54,264

### Environment & Animals

George and Betty DeVault Fund	\$ 6,634
Virginia B. Huth Endowment	\$ 5,042
Lafayette Savings Bank Wabash River Enhancement Endowment	\$ 2,139
Pookie and Gracie Dog Rescue Fund	\$ 5,191

### Health

Indiana Care Circle Fund	\$ 716
Esther L. McConaughay Endowment Fund	\$ 36,017
Suicide Prevention Endowment	\$ 1,149

### Human Services

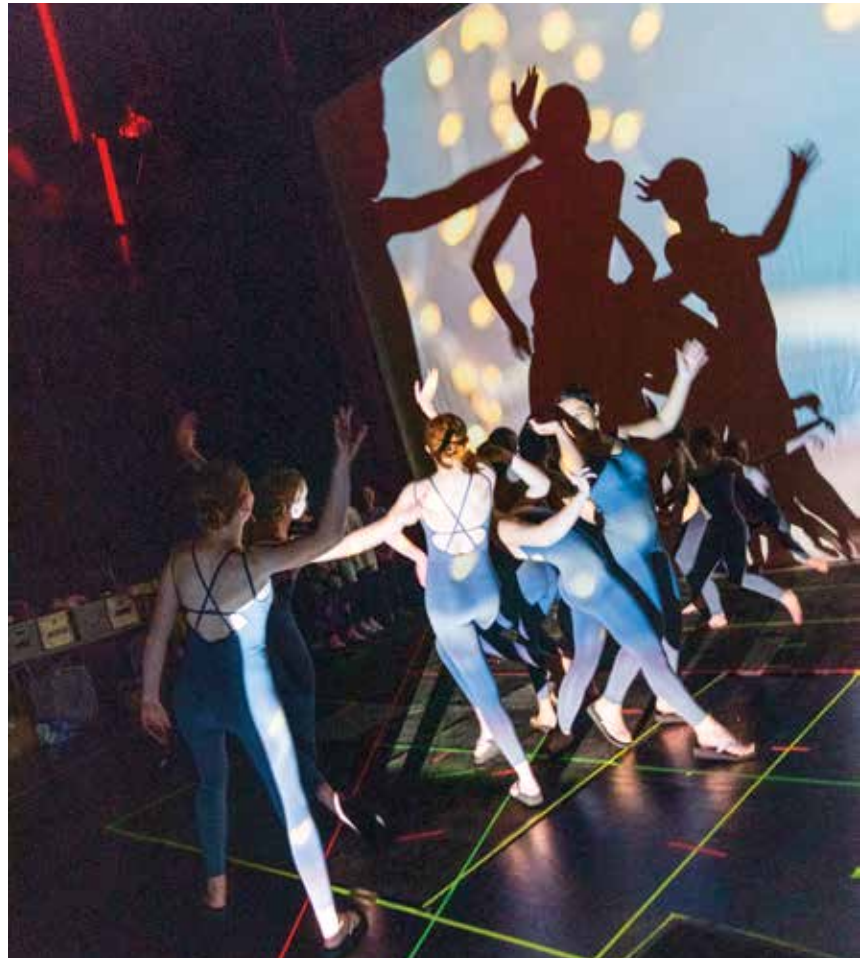
Linda Bowman and Glenn Tompkins Children's Endowment	\$ 3,000
Fund for Children's Needs	\$ 2,992
John and Marjorie Martin Endowment for Health and Human Services	\$ 7,500
Randy and Kathy Vernon Endowment	\$ 5,169

## DESIGNATED

GRANTED: \$1,063,931

50th Anniversary Endowment The Community Foundation of Greater Lafayette	\$ 1,551
AgrilInstitute, Inc. Endowment Fund	\$ 2,500
James P. Albregts Endowment Fund	
Almost Home Humane Society	\$ 32,943
Wabash Center	\$ 32,943
Lafayette Family YMCA	\$ 32,943
YWCA-DVIPP	\$ 32,943
Elizabeth Patout Alting Endowment Community Cancer Network, Inc.	\$ 809
Janet St. John Amy Fund Lafayette Symphony Orchestra Foundation	\$ 1,878
Art Museum of Greater Lafayette Art League Fund	\$ 5,361
Art Museum of Greater Lafayette Education Fund	\$ 2,534
Art Museum of Greater Lafayette Endowment Fund	\$ 10,777
Art Museum of Greater Lafayette Foundation Endowment Fund	\$ 7,137
Tom & Leitha Binney Endowment Civic Theatre	\$ 1,040
Gene and Susie Goodson Operating Endowment Fund Bach Chorale	\$ 2,692
Hockerman Education Endowment Fund Bach Chorale	\$ 1,735
Cynthia Stauffacher Podium Endowment Fund Bach Chorale	\$ 4,004
Boardman Family Fund Wabash Center, Inc.	\$ 14,804
Burnett Creek Elementary School Endowment Fund	\$ 10,097
Dennis and Diane Carson Family Endowment Kossuth Street Baptist Church	\$ 291
Children's Music Foundation Endowment	\$ 857
Civic Theatre Endowment Fund	\$ 1,715
Jeanne C. and W. Dale Compton Endowment Lafayette Urban Ministry	\$ 9,128
Tippecanoe County Council on Aging – Meals on Wheels	\$ 9,128
Food Finders Food Bank	\$ 9,128
Barbara I. Cook Endowment Food Finders Food Bank, Inc.	\$ 2,718
Court Appointed Special Advocates for Kids, Inc. Endowment	\$ 2,515
Culver Academies Endowment	\$ 577
Shirley B. Curtis Fund YWCA – DVIPP	\$ 2,488
David R. Dove and Mary Lou Dove Endowment Fund Purdue University	\$ 59,819
Warren N. Eggleston Legal Aid Endowment Fund	\$ 12,992
Miriam K. Epple-Heath Endowment Wabash Center, Inc.	\$ 754
Farm at Prophetstown Fund	\$ 5,242

Food Finders Food Bank Endowment Fund	\$ 3,130
Mary Fuqua Endowment Area IV Agency on Aging and Community Action Programs, Inc.	\$ 1,676
John and Mary Ruth Graham Endowment Riggs Community Health Center	\$ 1,331
Thomas Griffin Endowment 42nd Royal Highlanders	\$ 2,810
Haan Museum Family Acquisition Endowment	\$ 4,878
Haan Family Maintenance Endowment	\$ 49,856
Haan Museum Endowment	\$ 12,076
Habitat for Humanity of Lafayette Fund	\$ 3,241
Billie F. Hathaway Endowment Almost Home Humane Society, Inc.	\$ 3,391
Winfield F. Hentschel Fund The Community Foundation of Greater Lafayette	\$ 2,568
J. Frederick Hoffman Fund Tippecanoe County Parks & Recreation Foundation	\$ 39,699
Home with Hope, Inc. Endowment	\$ 667
Indiana University Health Arnett Foundation Endowment	\$ 7,941
Christiane E. Keck Endowment Community Cancer Network, Inc.	\$ 165



A grant for intelligent lighting helps Long Center present world-class artists like The Silhouettes.

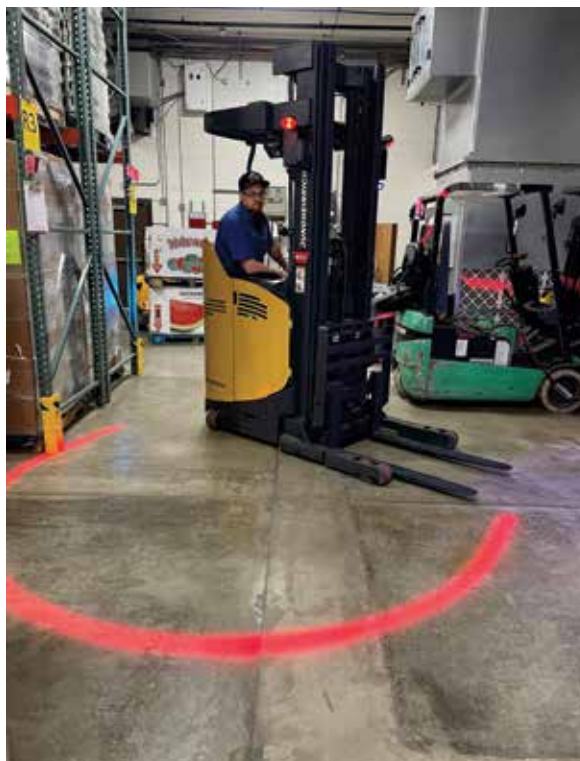
## GRANTS AWARDED

Pamela Kay Underwood Kerr Endowment YMCA Camp Tecumseh	\$ 5,383	National Alliance on Mental Illness of West Central Indiana Endowment	\$ 5,048
Erich Klinghammer Wolf Park Endowment Fund	\$ 3,616	NICHES Endowment	\$ 3,145
Charles E. and Nelda M. Kramer Endowment Lafayette Family YMCA	\$ 3,276	Edgar B. Olson Endowment Long Center	\$ 1,769
Lafayette Rotary Club Foundation Fund	\$ 38,620	Omega Columbarium Fund First United Methodist Church of West Lafayette	\$ 16,028
Lafayette Urban Ministry Endowment - Immigration Clinic Program	\$ 557	Louis Pearlman, Jr., Fund Lafayette Symphony Orchestra	\$ 3,700
Joseph and Anne Lift Endowment Public Schools Foundation	\$ 5,263	Pookie Endowment Sycamore Audubon Society	\$ 2,242
Riggs Community Health Center	\$ 5,263	Andrew P. Powers Endowment Big Brothers Big Sisters of Greater Lafayette, Inc.	\$ 1,702
Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma	\$ 24,760	Dr. Wendell A. and Eleanor C. Riggs Endowment Riggs Community Health Center	\$ 12,871
Long Center Fund	\$ 23,175	Kirby and Carolyn Risk Endowment Fund Leadership Lafayette	\$ 11,633
LTHC Homeless Services Endowment Fund	\$ 6,044	Tippecanoe County Historical Association Art Museum of Greater Lafayette	\$ 3,878
Sonya & Dale Margerum West Lafayette History & Research Center Endowment	\$ 9,506	Risk Family Endowment Junior Achievement	\$ 6,316
John K. and Prella P. McBride Endowment Fund Art Museum of Greater Lafayette	\$ 1,681	Betty Rowe Endowment Bauer Family Resources, Inc.	\$ 31,742
John K. and Prella P. McBride Endowment Fund Lafayette Symphony Orchestra	\$ 2,400	Ruthie Shook Endowment Lafayette Urban Ministry	\$ 261
Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of their Children, Gregg A. McPherson and Kimberly McPherson Vratil Lafayette Symphony Orchestra	\$ 3,900	Sidney "Sarge" and Jo Sargent Endowment Fund Tippecanoe Arts Federation	\$ 10,273
Mental Health America of Tippecanoe County - Crisis Intervention Endowment	\$ 1,640	Mickey Shook Memorial Fund Art Museum of Greater Lafayette	\$ 5,972
Mental Health America - Wabash Valley Region Endowment in honor of Jennifer Flora	\$ 13,197	Anne and Kumares Sinha Endowment Food Finders Food Bank	\$ 2,088
Robert F. Mertz Endowment Fund Tippecanoe County Historical Association	\$ 26,430	Christy Smith Leadership Lafayette, Inc. Endowment	\$ 35,432
Debra St. John Mishler Fund Lafayette Symphony Orchestra Foundation	\$ 1,821	Spring Vale Cemetery Endowment Fund	\$ 4,921
Mr. and Mrs. William F. Moeller Fund St. James Lutheran Foundation	\$ 3,103	Stefaniak Family Clarinet Endowment Fund Lafayette Symphony Orchestra	\$ 1,600
Tom and Ruth Moran Endowment Civic Theatre	\$ 2,002	Stefaniak Family Flute Endowment Fund Lafayette Symphony Orchestra	\$ 1,800
		Marion W. and Jerome J. Stefaniak Fund YWCA	\$ 2,654
		Sycamore Audubon Society Endowment	\$ 282
		Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles	\$ 655
		Tippecanoe Chamber Music Society, Inc. Endowment	\$ 3,245
		Tippecanoe County Historical Association Endowment Fund	\$ 1,719
		Tippecanoe County Parks and Recreation Foundation Endowment Fund	\$ 99,610
		Tippecanoe County Public Library Endowment Fund	\$ 2,080
		Tippecanoe County Public Library Foundation, Inc. Endowment	\$ 2,786
		Tippy Connect Young Professionals Endowment Fund	\$ 667



Hanna Community Center provides enriching childcare for area children.

Tree Lafayette Endowment Fund in Honor of Larry L. Rose	\$ 8,114
Lyn Treece Boys and Girls Club Fund	\$ 8,736
Unitarian Universalist Church Kay Asher Religious Education Endowment Fund	\$ 1,537
Unitarian Universalist Church Building Endowment Fund	\$ 2,788
Unitarian Universalist Church Jean B. Carlson General Endowment Fund	\$ 14,857
Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund	\$ 1,624
United Way Endowment Fund	\$ 78,342
Arvind and Karen Varma Endowment Bharatiya Temple and Cultural Center of Greater Lafayette	\$ 798
Dr. Harry M. Von Tobel Endowment Fund Long Center	\$ 3,563
Wallace Triangle Island Endowment Fund	\$ 794
West Lafayette Public Library Endowment	\$ 1,341
West Lafayette Tree Friends Endowment	\$ 7,493
Willowstone Family Services Endowment	\$ 2,844
Richard D. Wood Scholarship Fund	\$ 1,500
Susan and Kingsley Wu Charitable Endowment Fund	
Civic Theatre of Greater Lafayette	\$ 5,071
Lafayette Symphony Orchestra	\$ 5,000
Art Museum of Greater Lafayette	\$ 5,071
YMCA Camp Tecumseh Fund	\$ 2,043
Tony Zamora Jazz Club Endowment	\$ 1,309



**Reach Truck generously provided to Food Finders Food Bank from the Olson Community Endowment.**

## DISCRETIONARY

**GRANTED: \$829,688**

100+ Women Who Care Endowment Fund	\$ 7,825
James H. and Sandra H. Bodenmiller Endowment	\$ 1,202
Jim and Mary Beth Buescher Endowment	\$ 208
Community Fund	\$ 9,745
Cook Medical Endowment	\$ 2,567
Barbara I. Cook Endowment Fund	\$ 5,613
Ron and Jan Ditto Endowment	\$ 109
Drnevich Family Endowment	\$ 1,684
Duncan Fund	\$ 52,965
Douglas W. Eberle Endowment	\$ 4,199
Warren N. Eggleston Fund	\$ 2,832
Frederick R. and Mary H. Ford Endowment	\$ 682
Families Serving Greater Lafayette Endowment	\$ 525
LaNelle A. and Leslie E. Geddes Endowment	\$ 185,484
Pris Gerde Endowment	\$ 2,685
Marjorie Gipe Endowment	\$ 36,820
Eugene and Marilyn Glick Blue Ribbon Fund	\$ 1,704
Max and Elsie Goken Endowment Fund	\$ 46,326
Connie F. and Richard E. Grace Endowment	\$ 1,351
Andy and Linda Gutwein Endowment	\$ 1,677
Dr. Caroline Hass Endowment	\$ 6,090

Gary and Shelly Henriott Endowment	\$ 7,244
Steve and Pam Horne Fund	\$ 1,174
Les and Rita Huddle Endowment	\$ 479
Robert and Dorothy Hughes Community Fund	\$ 2,000
John C. Jamison Endowment	\$ 6,244
Greg and Barb Kapp Endowment Fund	\$ 2,326
Jack and Leta Kelley Endowment	\$ 4,247
Jim and Nancy Klusman Community Endowment	\$ 2,140
Lasater Family Endowment	\$ 449
Lilly Endowment Fund	\$ 116,769
T.L. Lin and C.C. Wu Endowment	\$ 1,745
Ryan and Stephanie Long Endowment	\$ 478
Elizabeth Mackay Endowment	\$ 49,541
Dale and Sonya Margerum Endowment	\$ 2,775
Martin Family Endowment	\$ 24,199
David and Anita McGaughey Endowment Fund	\$ 1,105
Shirley and Mick McTague Scholarship Fund	\$ 4,500
Men Who Give Endowment	\$ 4,039
Mick and Deb Mikels Family Endowment	\$ 702
Stan and Kay Mithoefer Endowment	\$ 1,711
Betty M. Nelson Community Endowment Fund	\$ 4,917
Richard C. Nelson Endowment	\$ 25,616
Richard C. and Betty M. Nelson Endowment	\$ 1,436
Mariellen and Gerry Neudeck Endowment	\$ 1,157

## GRANTS AWARDED

John L. and Marian W. Oberholtzer	\$ 335
Kathryn E. Olson Endowment	\$ 11,430
Parent Family Endowment	\$ 714
Price Family Scholarship	\$ 1,500
Thomas M. Price Family Endowment	\$ 3,690
George and Nerlene Ramsey Endowment Fund	\$ 1,181
Richard and Violet Road Endowment Fund	\$ 7,469
Linda Rohrman Family Endowment	\$ 1,562
Marianne and Larry Rose Endowment	\$ 5,493
Russell Family Endowment	\$ 446
Scholarship Administration Fund	\$ 1,478
Charlie Shook Endowment	\$ 610
James C. Shook Endowment	\$ 22,569
John and Jane Smith Family Endowment	\$ 15,374
Kendall S. & Mary Carson Smith Fund	\$ 9,565
Linda M. and Robert S. Sorensen Endowment	\$ 3,496
Mary Jo and Tom Sparrow Endowment Fund	\$ 7,223
STAT Endowment	\$ 3,102
Gary and Connie Standiford Endowment	\$ 112
Dr. Jerome J. Stefaniak Endowment	\$ 1,030
C. Virgil and Ruth W. St. John Fund	\$ 8,070
Suddarth Endowment	\$ 2,139
Burr and Anne Louise Swezey Fund	\$ 12,844
Donald and Mary Twiddy Endowment	\$ 338
Unrestricted Fund	\$ 51,356
Sally Watlington Community Endowment	\$ 1,996
Bob and Marilyn Whitsel Fund	\$ 7,280
Robert and Marilyn Whitsel Scholarship Fund	\$ 6,000
Jacob E. and Mary Ann Wiebers Scholarship Fund	\$ 2,000



The Foundation's grants support productions like *A Christmas Story* from Civic Theatre, which provides culture and entertainment to make our community more vibrant.

## GRANTS FROM DISCRETIONARY FUNDS

*In 2023, discretionary scholarships totaling \$56,000 were awarded to 15 individuals and grants totaling \$773,688 were awarded to the following 42 organizations:*

Art Museum of Greater Lafayette  
 Battle Ground Elementary STPS  
 Bravely Women's Health  
 Caregiver Companion Inc.  
 Civic Theatre  
 Food Finders Food Bank Inc  
 Gifts of Grace Adoption Support Center  
 Habitat for Humanity of Lafayette  
 Hanna Community Center  
 Heartford House  
 Homestead Consulting  
 Humane Society of Greater Lafayette  
 Isaiah 117 House  
 Joyful Journey, Inc.  
 Junior Achievement of Greater Lafayette  
 KLD Foundation  
 Lafayette Adult Resource Academy LARA  
 Lafayette Family YMCA  
 LTHC Homeless Services  
 Lafayette Urban Enterprise Association, Inc.  
 Lafayette Urban Ministry  
 Leadership Lafayette  
 Life Has No Boundaries Co.  
 Long Center  
 Mental Health America - Wabash Valley Region  
 NAMI West Central Indiana  
 NICHES Land Trust  
 Right Steps Child Development Centers  
 Robert and Ellen Haan Museum of Indiana Art  
 Songwriter's Association of Mid-North Indiana SAMI  
 Star City Church  
 STEAM Academy  
 Tippecanoe County Historical Association  
 Tricia's Hope  
 Wabash Center Inc.  
 Wabash Valley Youth Symphony  
 We Bloom Inc. - Recovery Cafe Lafayette  
 West Lafayette Parks and Recreation Foundation  
 West Lafayette Public Library  
 Wonderland Education Inc  
 YMCA Camp Tecumseh  
 YWCA of Greater Lafayette

# How to Apply for a Grant

*Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are tax-exempt under section 501 (c) 3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven success, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.*

over  
**\$2M**  
awarded in grants



A grant to make necessary repairs at LTHC's Family Campus supported families like Nick and Brittne's.

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

## GRANT GUIDELINES

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these impact areas: arts and humanities, education, environment and animals, health, human services, and public/society benefit.

Depending on the circumstances, The Foundation considers funding startup interim, emergency, operating expenses, and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, program or capital acquisitions already completed, ongoing operating expenses, religious institutions, political organizations, or candidates.

## GRANT APPLICATION DEADLINES

### NOW Grants

Available any time from January 1 through November 30, 2024 less than \$10,000

### Spring Community Grants

March 13, 2024 noon, \$10,000 and above

### Fall Community Grants

July 31, 2024, noon, \$10,000 and above

### Field-of-Interest Grants

May 24, 2024, noon, various amounts see [www.inspiringgreater.org](http://www.inspiringgreater.org)

- At-Risk Youth
- Cancer research and care
- Childhood literacy
- Children's needs
- Community beautification
- Dog Rescue and Care Services
- Elder Care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement

Applications and guidelines are available at [www.inspiringgreater.org](http://www.inspiringgreater.org). Those with questions after reading the guidelines should contact Gretchen Shelmon, Director of Marketing, Communications, and Grants at [gretchen@inspiringgreater.org](mailto:gretchen@inspiringgreater.org).

# Investing in Education

*Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit [www.inspiringgreater.org](http://www.inspiringgreater.org)*

# 58

**scholarships awarded  
to area youth.**



**2023 Community Foundation Scholars**

## **SCHOLARSHIP FUNDS**

George Balfe Scholarship Fund,  
in Honor of George Hamilton Balfe,  
George Louis Balfe, and George  
Dan Balfe

Tara Balfe Clifford Scholarship

Roger Blalock Scholarship Fund

Jane Early Boswell Art Scholarship

Carroll High School Scholarship for  
Women Pursuing STEM

Samuel J. Cole and Pearl Mae Fritts  
Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Jefferson High School Alumni  
Association Scholarship

Shirley and Mick McTague  
Scholarship Fund

Harlan W. and Dorothy W. Parr  
Scholarship Fund

Roland G. Parrish/Black Cultural  
Center Scholarship Fund

Presidential Leadership Scholarship  
Endowment Fund in Honor of  
Tarrus Richardson

Price Family Scholarship in Memory  
of Thomas M. Price

David Smyser Scholarship Fund

Betty M. Suddarth Scholarship  
Endowment Fund

Katie Traynor RN Scholarship Fund

Truitt Family West Lafayette  
High School Athletic Leadership  
Scholarship

West Lafayette High School Golden  
Scholarship Fund

Robert and Marilyn Whitsel  
Scholarship Fund

Jacob E. and Mary Ann Wiebers  
Scholarship Fund

# 2023 Scholarship Recipients

## CHS Women Pursuing STEM

Sarah Bhuiya | Purdue University  
Anna Hildebrand | Purdue University  
Sarah Hauser | Purdue University  
Madelyn Pequignot | Purdue University  
Hailey Sandquist | Carroll High School  
Rachel Uchtman | Carroll High School  
Alexandra Wright | Indiana University

## George Balfe Scholarship

Mackenzie Misner | Jefferson High School

## Tara Balfe Clifford Scholarship

Noelle Medrano | Jefferson High School

## Roger Blalock Scholarship

Terrence Blades | Purdue University

## Jane Early Boswell Scholarship

Aria Davis | Jefferson High School

## Samuel and Pearl Mae Fritts Cole Scholarship

Kaylee Horn | Carrier Mills High School  
Brock Newman | Eldorado High School

## Samuel C. Curtis Scholarship

Daniela Manzanero | Jefferson High School

## Max and Elsie Goken Scholarship

Kinsey Williams | University of Indianapolis  
Alyssa Knochel | Boston Architectural College  
Shreenidhi Saravanan | West Lafayette High School  
Malachi McRoberts | McRoberts Academy

## Robert and Dorothy Hughes Scholarship

Edith Moser | Harrison High School  
Riley Fritchley | McCutcheon High School

## Jeff High School Alumni Association Scholarship

Chester "Chet" Adams | Jefferson High School  
Monzerrat Aquino | Jefferson High School  
Naomi Castillo-Huesca | Jefferson High School  
Kayla Gibson | Jefferson High School  
Kollin Leap | Jefferson High School  
TaSharra Moore | Jefferson High School  
Karlie Potempa | Jefferson High School  
William Renie | Jefferson High School  
Kelby Tarter | Jefferson High School

## Lilly Endowment Community Scholarships

Zachary Kerr | Central Catholic High School  
Marlee Matz | McCutcheon High School  
Cora Wood | Harrison High School

## Elizabeth Mackay Scholarship

Caitlyn Miller | McCutcheon High School  
Christine Habib | West Lafayette High School

## Shirley and Mick McTague Scholarship

Micah Meister | Harrison High School

## Harlan W. and Dorothy W. Parr Scholarship

Mavis Akom | Purdue University  
Favour Ojike | Purdue University  
Oluwatosin Benjamin Fakunle | Purdue University  
Oseremi Olivia Jagbojo | Purdue University  
Kevin Affoukou | Purdue University

## Roland G. Parrish Black Cultural Center Scholarship

Alana Powell | Purdue University

## Presidential Leadership Scholarship in Honor of Tarrus Richardson

Devyn-Simone Barton | Purdue University  
Larysa Pagel | Purdue University  
Peyton Williams | Purdue University  
Eric Vasser | Purdue University

## Price Family Scholarship in Memory of Thomas M. Price

Autumn Miller | Harrison High School

## Purdue University Psychiatric Mental Health Nursing Scholarship

Nicholas Gomez | Purdue University  
Kyle Thomas | Purdue University

## David Smyser Scholarship

Josh White | Jefferson High School

## Betty M. Suddarth Scholarship

Grace Park | Harrison High School

## Katie Traynor, RN Scholarship

Hailey Munson | Purdue University  
Paighton Derrick | Purdue University

## Truitt Family West Lafayette High School Leadership Scholarship

Evan Cooke | West Lafayette High School  
Krisha Shah | West Lafayette High School

## Robert and Marilyn Whitsel Scholarship

Madeline Estep | Harrison High School  
Chloe McGuire | Harrison High School

## Jacob E. and Mary Ann Wiebers Scholarship

Elijah Patton | Faith Christian High School

## West Lafayette High School Golden Scholarship

Meredith Benhart | West Lafayette High School



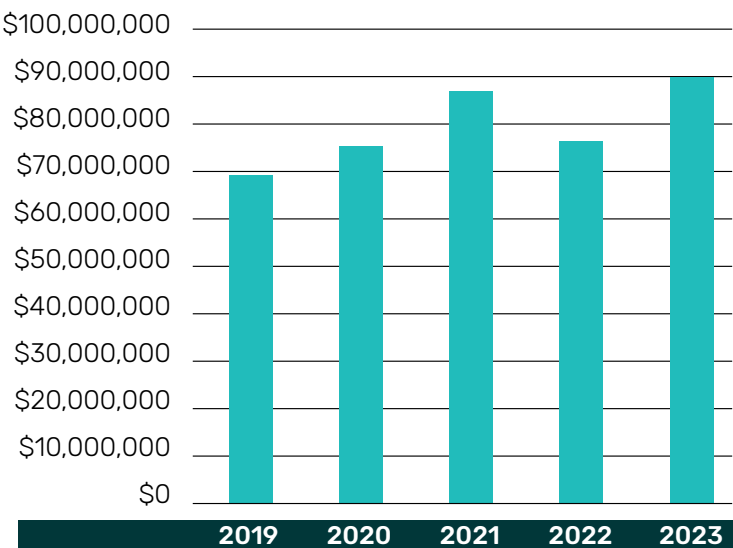
Randy Truitt with the 2023 Truitt Family Scholarship recipients, Evan Cooke and Krisha Shah

# Financial Reports

*The Community Foundation’s net assets totaled \$89,970,377 at yearend 2023. These charts highlight financial activities in 2023 and previous years. Copies of the latest audited financial statements are available at The Community Foundation of Greater Lafayette. The following financial reports include the Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.*

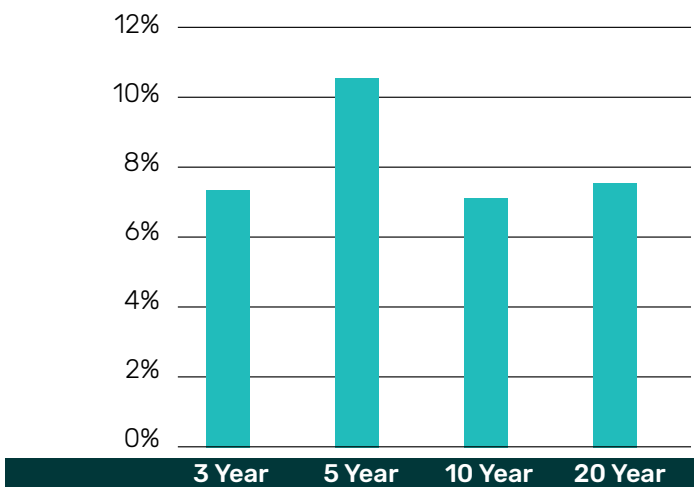
125 grants to nonprofits  
58 scholarships totaling  
\$2.6M

## FOUNDATION NET ASSETS

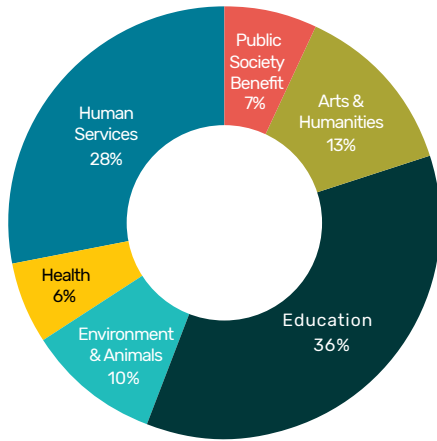


The Foundation’s net assets totaled \$89.9M in 2023.

## INVESTMENT PERFORMANCE

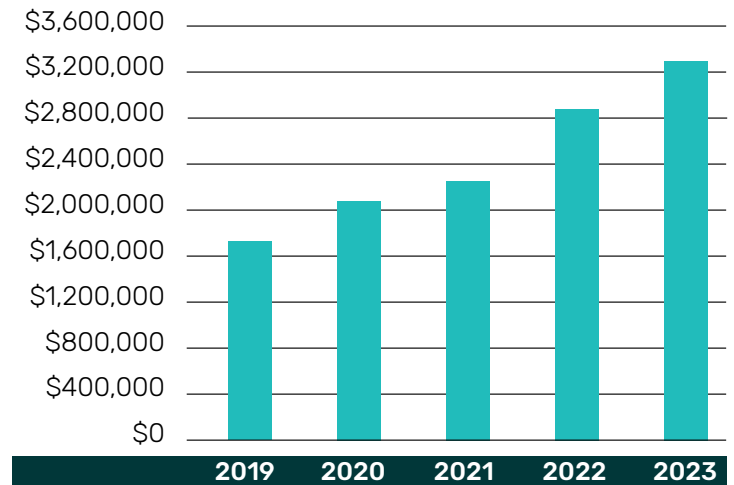


## GRANTS BY CATEGORY



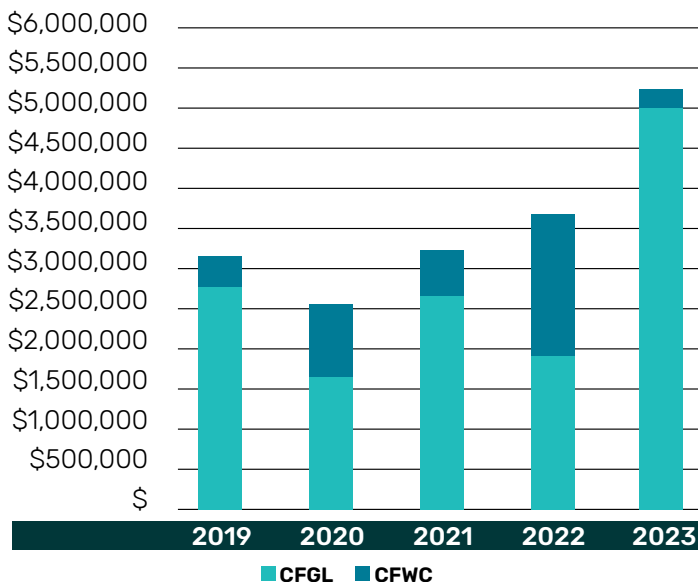
*The Community Foundation encourages philanthropy to further education, human services, public/society benefit, arts and humanities, environment and animals, and health.*

## GRANTS



*\*The Community Foundation of Greater Lafayette and White County Community Foundation combined.*

## GIFTS RECEIVED



**COMMUNITY  
FOUNDATION  
OF GREATER  
LAFAYETTE**  
Inspiring Greater

*The Community Foundation received \$5,214,991 in gifts in 2023. Of that, \$4,970,539 was Community Foundation of Greater Lafayette and \$244,539 was Community Foundation of White County.*



**Brenda Clapper**  
Vice Chair



**Sheila Cochran**  
Director



**Jeanne Gernhardt**  
Director



**Jim Gothard**  
Director



**Shawn Greiner**  
Director



**Jim Keene**  
Director



**W. David Lasater**  
President and CEO



**Rick Olson**  
Director



**Umesh Patel**  
Director



**Linda Rohrman**  
Treasurer



**Jennifer Russell**  
Secretary



**Steve Schultz**  
Chair



**Greg Smith**  
Director



**Connie Standiford**  
Director



**Art Vasquez**  
Director

# Leading the Way

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Art Vasquez

## OUR VALUED VOLUNTEERS

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Young Lee  
Cody Mullen  
Mike Pettibone



Liz Wetli, Candy Silver, David Lasater, Gretchen Shelmon and Angela Strader

## THE COMMUNITY FOUNDATION STAFF

David Lasater  
President and CEO

Candy Silver  
Director of Philanthropy

Gretchen Shelmon  
Director of Marketing, Communications,  
and Grants

Angela Strader  
Director of Finance and Operations

Liz Wetli  
Finance and Development Associate

## Affiliate

## COMMUNITY FOUNDATION OF WHITE COUNTY

PO Box 1154  
Monticello, IN  
47960-1154  
(574) 583-6911  
[cfwhitecounty.org](http://cfwhitecounty.org)

Lucy Dold  
Executive Director

Ben Getz  
Executive Assistant

# Learn More:

[inspiringgreater.org](http://inspiringgreater.org)

## WEBSITE HIGHLIGHTS

### FOR DONORS

- Ways to give
- How to establish a fund
- Types of funds
- Donate online

### FOR GRANT / SCHOLARSHIP APPLICANTS

- General information
- How to apply
- Scholarship list

### FOR PROFESSIONAL ADVISORS

- General information
- Gold Key Society

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23

ANNUAL REPORT

COMMUNITY  
FOUNDATION  
OF GREATER  
LAFAYETTE

Inspiring Greater

The Life Building | Downtown Lafayette | 300 Main St. | Suite 100 | Lafayette, IN 47901 | (765) 742-9078 | [inspiringgreater.org](https://inspiringgreater.org)

