#### **ANNUAL REPORT**



COMMUNITY OF GREATER FOUNDATION LAFAYETTE



### COMMUNITY FOUNDATION GREATER LAFAYETTE Inspiring Greater

The Community Foundation of Greater Lafayette is a force for philanthropic good in Tippecanoe County. We exist to foster enduring, positive change for both current and future residents.

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## A Force For Change, Together

Harnessing the power of collective giving, our community is building a legacy that endures for generations. Every contribution, regardless of size, joins with others to form a powerful force for good. Whether through our giving circles, 100+ Women Who Care or 100+ Men Who Give, through endowments, or through convening with community leaders to tackle important issues, we address today's challenges while working to build a better tomorrow.

When we come together, the impact multiplies—each donation becomes part of a larger story. This unity not only supports immediate needs, such as education, health, and the arts, but also lays the groundwork for long-term growth. The true strength of our community lies in its ability to transform individual acts of kindness into a shared, enduring commitment.

In the past year, The Community Foundation has continued to serve as a dynamic leader and trusted convener —bringing together individuals, organizations, and businesses around a shared vision for a thriving community. Through strategic initiatives and collaborative partnerships, the Foundation works as one of the driving forces behind innovative solutions to local challenges, setting the stage for transformative change.

Thanks to a planning grant from Lilly Endowment Inc. through their Giving Indiana Funds for Tomorrow VIII initiative, The Foundation had the opportunity to spearhead information-gathering from community nonprofits, learning more about the needs they face today and in the future. These efforts allowed us to conduct surveys, lead roundtables, and engage more deeply in conversations surrounding nonprofit needs.

As a result of the research and evaluation work done in 2024, The Foundation was generously granted \$7.061 million from Lilly Endowment Inc. to catapult efforts to explore solutions to the complicated but necessary gaps in early childhood education and care. Through partnerships with key area nonprofits, The Foundation seeks to make strides to improve the childcare landscape over the next 4 years.

Looking back, 2024 will be seen as a critical year for continuing our mission to bring together nonprofits, donors, and community leaders to forge positive change. Looking ahead, The Foundation remains committed to advancing its mission of leadership and community convening. As we celebrate the achievements of the past year, we also set our sights on new opportunities for growth and collaboration. By continuing to connect people, resources, and ideas, The Foundation is building a resilient and vibrant community prepared to meet the challenges of tomorrow.



## A Look at 2024



Steve Schultz



. David Lasater

As we reflect on 2024, we are filled with gratitude and excitement for the remarkable progress our Community Foundation has made. This year marked a significant milestone, with our assets surpassing \$101 million-a testament to the unwavering generosity and dedication of our donors, partners, and community members.

Thanks to this growing support, we provided

them to continue their vital work. Additionally,

investing in the promise of future leaders. The

establishment of 13 new endowments further

strengthened our mission, ensuring long-term

efforts forward, reinforcing our commitment to

building the momentum to tackle issues in early

childhood education and care in our community

sustainable philanthropy. We look forward to

Education and nonprofit leadership remain

central to our mission. The Douglas W. Eberle

invaluable training to over 350 nonprofit board and staff members, equipping them with best

Not-For-Profit Board Governance Series provided

practices for effective governance. In partnership

with Duke Energy, North Central Health Services,

and United Way of Greater Lafayette, 6 more

The momentum from Lilly Endowment Inc.'s

GIFT VIII initiative continued to propel our

55 individuals were awarded scholarships,

impact for generations to come.

grants to 131 nonprofit organizations, empowering

nonprofit leaders participated in executive coaching in 2024, providing critical support to their growth and leadership.

Meanwhile, our Giving Circles experienced incredible success, with 100+ Women Who Care celebrating their 10-year anniversary—an inspiring testament to the power of collective giving. The men's group, 100+ Men Who Give are not far behind, and achieved record-breaking membership in 2024 and continue to look toward the future to grow and expand the group's impact.

The Foundation continues to support the Wabash Heartland Innovation Network (WHIN) in its sixth year. A full update on WHIN's 2024 efforts and accomplishments are included within this report.

As we look ahead, we remain committed to fostering a community where generosity flourishes, opportunities expand, and lives are transformed. With your continued support, we will keep Inspiring Greater–greater giving, greater impact, and greater possibilities for all. None of this would be possible without you-our donors, partners, and friends. Thank you for being part of bringing a brighter future to our community.

Thank you.

Steve Schultz, Chair W. David Lasater, James Kirby Risk Endowed President and CEO

### We Are on a Mission

### Every facet of our work is guided by well-planned and well-executed principles and practices.



#### **Our Purpose**

To inspire, nurture, and practice philanthropy, stewardship, Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated and leadership in the community we serve. for a specific purpose or given without restriction on how Simplicity the money will be used to benefit the community.

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options and The Community Foundation handles the paperwork and the process.

#### Performance

A permanent entity, The Community Foundation preserves Annual independent auditing, tax return filing, and a the principal of funds, generally disbursing a portion of the carefully chosen volunteer board ensure that funds are investment earnings. used in the public interest and as donors intend.

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### NEW AND ENDURING ENDOWMENTS

thanks to GIFT VIII.

Jimmie L. Barton Endowment

Jim and Sandy Bodenmiller Endowment for the Art Museum of Greater Lafayette

Clark Family Endowment for The Greater Lafayette Police Foundation

W. Nicholas and Elizabeth H. Delgass Endowment for Imagination Library

Bob and Rhonda Feuer Endowment for Children's Needs

Larry and Becky Lyons Wainwright Endowment for Food Insecurities

Umesh and Monal Patel Endowment

Rainbow Trout Solar Endowment

Sherman Family Endowment

Sheth Family Endowment in Memory of Vinayak and Meghana Ranade

Anne and Kumares Sinha Endowment for Lafayette Urban Ministry



Angela Strader Endowment Ted and Sue Ulrich Endowment





#### Flexibility

#### Tax Benefits

Contributions qualify for maximum deductibility under tax laws.

#### Accountability

# **Community Spirit**

The Foundation fosters community spirit by supporting giving groups and providing learning opportunities for nonprofit boards.

#### **GROUP GIVING**



"100+Women Who Care and the 100+ Men Who Give provides great exposure to local nonprofits that might otherwise not have that opportunity. In addition the funds awarded at each meeting are significant to the nonprofit for carrying

out their mission. We encourage anyone that has not joined these groups to do so immediately! We are confident you will benefit from not only giving but also learning about the agencies and those they serve."

**Randy and Kathy Vernon** 



"The generosity Caregiver Companion received from the 100+ Men Who Give in 2024 exemplifies the same neighborly love we strive to foster at our organization. Sometimes, it is the small acts of kindness of many that

combine to make the biggest impact. The financial support of the many individuals in the 100+ Men Who Give allowed Caregiver Companion to continue bringing necessary transportation and companionship to the 80 elderly and disabled individuals in our community that we serve through our volunteers. We are so thankful for the Greater Lafayette community that makes our mission possible!"

Cameron Kuhl, Caregiver Companion Executive Director

Two philanthropic groups learn about and support local nonprofits at quarterly meetings.

#### 100+ Men Who Give

125 men reviewed about a dozen nonprofit organizations and contributed a combined \$46,700 bringing the total in Grants to \$308,700 since its founding. The recipients in 2024 were: Cars For Keeps, Caregiver Companion, Lafayette Family Shelter (formerly named Family Promise), and Shine on University.

#### 100+ Women Who Care

177 women reviewed about a dozen nonprofit organizations and contributed a combined \$67,200 bringing the total in Grants to \$568,000 since its founding. The recipients in 2024 were: Joyful Journey, Sagamore Council Boy Scouts, Greater Lafayette Police Foundation for the DARE Program, and YWCA Greater Lafavette.

#### NONPROFIT EXECUTIVE COACHING

2024 marked the 3rd year offering Nonprofit Executive Coaching for local nonprofit leaders. This program is made possible through partnerships with Duke Energy, North Central Health Services, and United Way of Greater Lafayette and offers nonprofit leaders the opportunity to receive 1:1 coaching as well as peer-to-peer roundtables for the year. Participants praise the program's ability to guide them through the struggles of nonprofit leadership - from time and conflict management to stress and leadership skills. Participants in 2024 were: Claire Eagle with Tippecanoe County Historical Association, Julie Hackerd with LARA, Raguel Lopez with Civic Theatre, Bob Anderson with Habitat for Humanity, Erica Stephen with Caregiver Companion, and Joel Sieplinga with YMCA Camp Tecumseh.

#### **NORTH CENTRAL HEALTH SERVICES** SCHOLARSHIP FOR CERTIFICATE IN **NONPROFIT EXECUTIVE LEADERSHIP**

North Central Health Services continues to provide an abundance of support for local nonprofit leaders, including the opportunity to attend courses offered at Indiana University - Indianapolis to obtain a Certificate in Nonprofit Executive Leadership. Participants take courses in financial analysis, nonprofit management, program evaluation, and strategic and operational planning. Participants in 2024 were: Lucy Dold with the White County Community Foundation, Kristina Lesley with Heartford House, Adam Meyer with Food Finders Food Bank, Kristi Morrissey with LARA, Jolene Prather with Riggs Community Health Center, and Elizabeth Zuk with Pam's Promise Transitional Housing Corporation.



The Eberle Series provides educational and networking opportunities for local nonprofits and their board members.

#### **BOARD GOVERNANCE SERIES**

The 2024 Douglas W. Eberle Board Governance Series, funded by NCHS and co-sponsored by The Community Foundation and United Way of Greater Lafayette provided nonprofit board members and executive directors with the opportunity to participate in seven educational sessions focusing on board leadership. Partnership with Hedges, a BoardSource certified firm, once again provided a cohesive and engaging curriculum for participants. The series featured a wide range of sessions from Evaluating Leadership Performance to Increasing Engagement in the Board Room, and Sustaining Board Governance. One participant said, "The workshop questions were a good opportunity to apply the info from the educational session, and discussing in a group setting allowed exposure to diverse ideas and even personal suggestions for our individual nonprofits."

#### WABASH HEARTLAND INNOVATION **NETWORK** (WHIN)

WHIN's accomplishments during 2024 included:

2024 was another busy year for WHIN. A highlight was the growth of WHIN's Innovation as a Service (laaS) program, which accelerates smart technology adoption among manufacturers in the WHIN region. Funded through a \$1 million U.S. Department of Commerce/EDA grant, laaS supports manufacturers by providing hands-on expertise, solutions, and training to make production systems smarter, more efficient, and less wasteful. laaS flattens the technology learning curve, equipping manufacturers with the technology and skills to advance their digital transformation. It serves as an "easy button" for joining Industry 4.0, even with legacy systems.



WHIN also began to offer laaS services in the public and social sectors. A project for Tippecanoe School Corporation installed temperature and humidity sensors on freezers and refrigerators in 21 schools, enabling real-time alerts to help reduce food waste.

WHIN continued to introduce cutting edge technology to the region's farmers. Following successful pilots conducted during the 2024 growing season, AgZen (precision spraying solution), TerraClear (automated rock picking technology), and DigiFarmz (intelligent fungicide management) became tech partners.

Thanks to projects completed in 2024 in partnership with the county, White County will soon have high-speed wireless broadband available in most areas.

With funding from Lilly Endowment, Inc., WHIN engaged TEConomy Partners LLC to produce a retrospective assessment of WHIN's work since its inception and a prospective analysis to set the stage for the future. The project was headed by a regional steering committee. Among other findings, TEConomy noted \$138.4 million in total economic impact from WHIN, representing a 3.55x ROI.

WHIN's work was recognized with the statewide 2024 Mira award for Digital Transformation. Mira awards are sponsored by TechPoint, Indiana's industry-led growth initiative for the state's digital innovation economy, including the state's most innovative companies, universities and organizations.



WHIN Senior IOT Solutions Engineer John Karrfalt mounts a LoRaWAN-connected temperature and humidity sensor in the 0° walk-in freezer at Harrison High School.

# Many Ways to Give

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate for you. Donors may establish a fund by transferring assets to The Foundation now, by planning to make a deferred gift later, or by giving both ways.

#### **TYPES OF GIFTS**

#### **Gifts of Cash**

Donors may contribute any amount to any existing fund by check to The Community Foundation of Greater Lafavette. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help support many community needs. Donors may also give to an agency endowment to support a specific organization.

#### **Publicly Traded Securities**

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

#### **Real Estate**

The Foundation can facilitate gifts of real estate whether during a donor's lifetime or through estate plans.

#### Life Insurance

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

#### **IRA Distribution Rollover**

Rolling over required IRA yearly distributions directly into an endowment at The Community Foundation provides a way to make tax-free contributions to chosen charities.

#### **Online Giving**

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts, may be made at www.inspiringgreater.org.

#### **DEFERRED GIFTS**

#### **Bequests**

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate's value, or with residual amounts. These bequests are exempt from estate tax.

#### **Charitable Gift Annuity**

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

#### Individual Retirement Accounts

**Designating The Foundation** as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable aift. using an asset that otherwise might be heavily taxed as part of the donor's estate.

#### Charitable Remainder Trusts

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust. which The Foundation invests. The trust provides income to the donor or a loved one for life; the balance goes to The Foundation for a charity of the donor's choice.

#### **ENDOWMENT FUND TYPES**

Endowment funds may be started with a \$5,000 gift. Once discretionary and designated funds reach \$10,000 in gifts, grantmaking begins. Distributions on all other funds begin once the endowment reaches \$25,000, or a scholarship reaches \$50,000, in gifts. Donors may establish a fund in their name or those they would like to honor.

#### **Advised Endowment Funds**

Advised endowment funds allow donors to participate in grant recommendations. These funds are a viable, cost-effective, and simplified alternative to establishing a private family foundation.

#### **Designated Endowment Funds**

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

#### **Discretionary / Unrestricted Endowment Funds**

Discretionary endowment funds are used to address the most pressing community capital needs and are not designated for a specific agency or interest.

#### Field-of-Interest **Endowment Funds**

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest endowment funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

#### Scholarship Endowment Funds

Donors who want to help individuals with education or training expenses may establish a scholarship endowment fund in their name or those they would like to honor.

#### **OTHER GIFTS**

#### Memorials, Tributes

Gifts in memory of or to honor others may be given to The Foundation for general community use or may be designated to a specific fund.

## **Foundation Stewardship**

Endowment

Stein Family Fund



The Community Foundation of Greater Lafayette administers more than 367 funds (plus two held for other community foundations), ranging in size from \$5,000 to over \$3 million. The Foundation serves as steward to those funds listed here in addition to all of the scholarships and funds on the Legacy Society page.

#### **ADVISED FUNDS**

Donors or their successors recommend grant distributions.

- Allie's Gift Alpha Endowment Fund
- Jeffrey M. Anderson Endowment Anonymous
- Roger and Cathy Bauer Family Endowment Phyllis Boehning Endowment
- Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment Fund
- Jim and Sheila Cochran Endowment Bill and Donna DeFouw Fund Charles B. Dieterle Randolph Township Fund Vince and Roxanne Drnevich Endowment Nicole Ahl Durbin Endowment Tom and Laurie Frey Endowment Ward and Netta Frey Family Endowment John and Kathy Gambs Endowment Gernhardt Family Endowment Hearing Loops and Assistive Technology Endowment Fund Jerome F. and Shirley R. Klinker Endowment Kronos Family Endowment Fund Lafayette Aviators Fund Lafavette Savings Bank – John Purdue Benevolent Endowment Lafayette-West Lafayette Urban Forestry Fund Lehman Family Endowment Diana Sue Leslie Endowment William H. and Susan C. Long Community Fund The Madrid Family Fund Jim Mailloux and Jim Smith Endowment Ben and Maxine Miller Family Endowment North Central Health Services Nonprofit Executive Development Initiative Fund Olson Community Endowment Fund Olson Fund
- Olson Heritage Endowment Props Family Endowment Michael R. Raisor Memorial Endowment James K. and Mary Jo Risk Pass-Through Fund

AgrIInstitute, Inc. Endowment Fund Elizabeth Patout Alting Endowment for Community Cancer Network, Inc. Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation

Movement/TA mural by Royyal Dog is part of the Wabash Walls Project by The Arts Federation.



- Rick and Sarah Schwarz Women's Initiative
- Sheth Family Endowment in Memory of Vinayak and Meghana Ranade
- Arlan and Sharon Stavnheim Endowment
- Taylor Family Endowment Fund
- Larry J. Tompkins Memorial Fund
- Ted and Sue Ulrich Endowment
- JoAnn P. Vorst Endowment
- Michael G. and Jane A. Wilson Endowment

#### **DESIGNATED FUNDS**

#### Donors support specific organizations; The Community Foundation ensures that grants remain relevant over time.

- 50th Anniversary Endowment for The Community Foundation of Greater Lafayette James P. Albregts Endowment Fund for Almost Home, Wabash Center, YMCA, YWCA-DVIPP

- Anonymous Endowment Fund
- Art Museum of Greater Lafayette Art League Fund
- Art Museum of Greater Lafayette Education Fund
- Art Museum of Greater Lafavette Endowment Fund
- Art Museum of Greater Lafayette Foundation Endowment Fund
- Tom & Leitha Binney for Civic Theatre Endowment
- Jim and Sandy Bodenmiller Endowment for the Art Museum of Greater Lafayette
- Bravely Women's Health Endowment
- Clark Family Endowment for The Greater Lafayette Police Foundation
- Lynne L. & Paul J. Di Fabio Endowment for the Emergency Shelter at Lafayette Urban Ministry
- Boardman Family Fund for Wabash Center, Inc. Burnett Creek Elementary School Endowment Fund
- Dennis and Diane Carson Family Endowment for Kossuth Street Baptist Church Children's Music Foundation Endowment Civic Theatre Endowment Fund





### FOUNDATION STEWARDSHIP

Jeanne C. and W. Dale Compton Endowment for Lafayette Urban Ministry, Tippecanoe County Council on Aging – Meals on Wheels, Food Finders Food Bank

Barbara I. Cook Endowment for Food Finders Food Bank, Inc.

- Court Appointed Special Advocates for Kids, Inc. Endowment
- Culver Academies Endowment
- Shirley B. Curtis Fund for YWCA DVIPP David R. Dove and Mary Lou Dove Endowment Fund for Purdue University
- Warren N. Eggleston Legal Aid Endowment Fund
- Miriam K. Epple-Heath Endowment for Wabash Center, Inc.
- Farm at Prophetstown Fund
- Food Finders Food Bank Endowment Fund Food Finders Food Bank Board Endowment for the BackPack Program
- Fowler House Mansion Trust Endowment Fund Ward and Netta Frey Family Endowment for Crestview Community Church Youth
- Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs, Inc. Gene and Susie Goodson Operating Endowment Fund for Bach Chorale
- John and Mary Ruth Graham Endowment for Riggs Community Health Center
- Greenbush Cemetery of Lafayette Endowment Thomas Griffin Endowment for the 42nd Royal Highlanders

- Haan Family Acquisition Endowment for the Haan Museum
- Haan Family Maintenance Endowment for the Haan Museum
- Haan Family Operations Endowment for the Haan Museum
- Haan Museum Endowment Fund
- Habitat for Humanity of Lafayette Fund Dr. Robert J. Hagen Scholarship Endowment for National Football Foundation
- Billie F. Hathaway Endowment for Almost Home Humane Society, Inc.
- Hockerman Education Endowment Fund for Bach Chorale
- Heartford House Endowment Winfield F. Hentschel Fund for The Community
- Foundation of Greater Lafayette J. Frederick Hoffman Fund for Tippecanoe
- County Parks & Recreation Foundation Home with Hope, Inc. Endowment
- Indiana University Health Arnett Foundation Endowment
- Isaiah 117 House Endowment
- Joyful Journey Adult Day Service Endowment Junior Achievement Serving Greater Lafayette Endowment
- Christiane E. Keck Endowment for Community Cancer Network, Inc.
- Leta Kelley Endowment for CASAs for Kids Fund Erich Klinghammer Wolf Park Endowment Fund Charles E. and Nelda M. Kramer Endowment for Lafayette Family YMCA

Lafayette Chamber Singers, Inc. Fund Lafayette Citizens Band Fund Lafayette Rotary Club Foundation Fund Lafayette Rotary International Endowment Lafayette School Corporation Education Endowment

Lafayette Urban Ministry Endowment for the Immigration Clinic Program

- Joseph and Anne Lift Endowment for Students in Tippecanoe County and Riggs Community Health Clinic
- Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma
- Long Center Fund
- LTHC Homeless Services Endowment Fund Larry and Becky Lyons Wainwright Endowment for Food Insecurities
- Sonya and Dale Margerum West Lafayette History and Research Center Endowment
- John K. and Prella P. McBride Endowment Fund for Art Museum of Greater Lafayette
- McBride Family Endowment for the Food Finders Food Bank BackPack Program at Miller Elementary
- **Wolf Park** John K. and Prella P. McBride Endowment Fund for Lafayette Symphony Orchestra
  - Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of their Children, Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra
  - Mental Health America of Tippecanoe County, Inc. for Crisis Intervention Endowment
  - Mental Health America Wabash Valley Region in honor of Jennifer Flora
  - Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association
  - The Mighty Wurlitzer of Long Center Endowment Debra St. John Mishler Fund for Lafayette
  - Symphony Orchestra Foundation Stan and Kay Mithoefer Endowment for
  - Imagination Library Steve and Cherie Bruhn Endowment for Imagination Library
  - Jim and Sheila Cochran Endowment for Imagination Library
  - W. Nicholas and Elizabeth H. Delgass Endowment for Imagination Library
  - John and Kathy Gambs Endowment for Imagination Library
  - Christiane E. Keck Endowment for for Imagination Library
  - Mary Jo and Tom Sparrow Endowment for Imagination Library
  - Betty Suddarth Endowment for Imagination Library
  - Truitt Family Endowment for Preschool Literacy
  - Lynn T. and John W. Van Etten III Endowment for Imagination Library
  - Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
  - Montessori School of Greater Lafayette Endowment

Tom and Ruth Moran Endowment for Civic Theatre

- National Alliance on Mental Illness of West Central Indiana – (NAMI-WCI) Endowment
- Richard C. and Betty M. Nelson Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry
- Dennis and Jeanne Gernhardt Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry
- Diana Sue Leslie Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry
- Dennis and Sharon Schlott Endowment 5th Quarter Summer Learning Program at Lafayette Urban Ministry
- Anne and Kumares Sinha Endowment for the 5th Quarter Summer Learning Program at Lafayette Urban Ministry
- New Community School Fund NICHES Endowment
- Edgar B. Olson Endowment for the Long Center Omega Columbarium Fund for First United
- Methodist Church of West Lafayette
- Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana
- Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra
- Pookie Endowment for Sycamore Audubon Society
- Andrew P. Powers Endowment for Big Brothers Big Sisters of Greater Lafayette, Inc.
- Dr. Wendell A. and Eleanor C. Riggs Endowment for Riggs Community Health Center
- Right Steps Child Development Centers Endowment
- Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette
- Risk Family Endowment for Junior Achievement Betty Rowe Endowment for Bauer Family Resources, Inc.
- Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation
- Sherman Family Endowment
- Ruthie Shook Endowment for the Food Finders Food Bank BackPack Program
- Ruthie Shook Endowment for Lafayette Urban Ministry
- Mickey Shook Memorial Fund for Art Museum of Greater Lafayette
- Anne and Kumares Sinha Endowment for Food Finders Food Bank
- Anne and Kumares Sinha Endowment for Lafayette Urban Ministry
- Christy Smith Leadership Lafayette, Inc. Endowment
- Sons of Abraham Congregation Cemetery Endowment
- Tom and Mary Jo Sparrow Endowment for Food Finders Food Bank
- Spring Vale Cemetery Endowment Fund

Connie and Gary Standiford Endowment for Thomas Duncan Hall

for Bach Chorale

YWCA

Fund

Fund

Fund

Endowment

Endowment Fund

Endowment Fund

Inc. Endowment

Larry L. Rose

Wabash Center

Cynthia Stauffacher Podium Endowment Fund

Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra

Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra Marion W. and Jerome J. Stefaniak Fund for

Phil and Jan Sterner Family Endowment for

Sycamore Audubon Society Endowment Joe Tiller Chapter Endowment Tippecanoe Arts Federation, Inc. Endowment

Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles Tippecanoe Chamber Music Society, Inc.

Tippecanoe County Council on Aging, Inc.

Tippecanoe County Historical Association

Tippecanoe County Imagination Library Fund Tippecanoe County Parks and Recreation Foundation Endowment Fund

Tippecanoe County Public Library Endowment

Tippecanoe County Public Library Foundation,

Tippy Connect Young Professionals Endowment

Tree Lafayette Endowment Fund in Honor of

Lyn Treece Boys and Girls Club Fund

Unitarian Universalist Church Kay Asher Religious Education Endowment Fund

Unitarian Universalist Church Building Endowment Fund

Unitarian Universalist Church Jean B. Carlson General Endowment Fund

Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund

United Way Endowment Fund

Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette

Randy and Kathy Vernon Endowment for Tippecanoe County Council on Aging

- Dr. Harry M. Von Tobel Endowment Fund for Long Center
- Wallace Triangle Island Endowment Fund Tom Walsh Endowment for Tippecanoe County Council on Aging
- Tom Walsh Endowment for Tree Lafayette
- West Lafayette Public Library Endowment

West Lafayette Tree Friends Endowment

Rick Westerman and Linda Swihart Technology Endowment for Tippecanoe County Historical Association

Willowstone Family Services Endowment Richard D. Wood Scholarship Fund

Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette

Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette

YMCA Camp Tecumseh Fund

Pamela Kay Underwood Kerr Endowment for YMCA Camp Tecumseh

Tony Zamora Jazz Club Endowment



Endowments may support the preservation of our beautiful community.

#### FOUNDATION **STEWARDSHIP**

#### **DISCRETIONARY FUNDS**

Unrestricted or discretionary grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.

100+ Men Who Give Endowment 100+ Women Who Care Endowment Allie's Gift II Chuck and Lucia Anderson Family Endowment Jeff Anderson Endowment Tom and Mary Arth Endowment Jimmie L. Barton Endowment James H. and Sandra H. Bodenmiller Endowment Jim and Mary Beth Buescher Endowment Kathy and Tom Busch Endowment Susan Carr Endowment Christiane E. Keck Endowment Marc and Brenda Clapper Endowment Community Fund Barbara I. Cook Endowment Cook Medical, Inc. Endowment Disaster Relief Fund Ron and Jan Ditto Endowment Drnevich Family Endowment Duncan Fund Douglas W. Eberle Endowment Warren N. Eggleston Fund Erdman Endowment Families Serving Greater Lafayette Endowment Fred R. and Mary H. Ford Endowment Fund Frazee Family Endowment LaNelle A. and Leslie E. Geddes Fund Pris Gerde Endowment Dennis and Jeanne Gernhardt Endowment Michael and Carolyn Gery Family Endowment Gettings Family Endowment Marjorie Gipe Endowment Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust Max and Elsie Goken Endowment Fund Connie F. and Richard E. Grace Endowment Andv and Linda Gutwein Endowment Dr. Caroline Hass Endowment Gary and Shelly Henriott Endowment Steve and Pam Horne Endowment Les and Rita Huddle Endowment Robert and Dorothy Hughes Community Fund John C. Jamison Endowment Greg and Barb Kapp Endowment Christiane E. Keck Endowment Jack and Leta Kellev Endowment Jim and Nancy Klusman Community

Endowment Fund Lasater Family Endowment

Lilly Endowment, Inc. Fund T.L. Lin and C.C. Wu Endowment Ryan and Stephanie Long Family Endowment

Terry and Maryann Lucterhand Family Endowment

Mary and Mark Lundstrom Endowment Elizabeth Mackay Endowment Sonya L. and Dale W. Margerum Endowment Martin Family Endowment David and Anita McGaughev Endowment Mick and Deb Mikels Family Endowment Stan and Kay Mithoefer Endowment Ryan and Karissa Mooney Endowment Betty M. Nelson Community Endowment Fund Betty M. Nelson Director of Philanthropy Endowment

Richard C. Nelson Endowment Richard C. and Betty M. Nelson Endowment Mariellen and Gerry Neudeck Endowment John L. and Marian W. Oberholtzer Endowment The Kathryn E. Olson Endowment Parent Family Endowment Monal and Umesh Patel Endowment Thomas M. Price Family Endowment Rainbow Trout Solar Endowment George and Nerlene Ramsey Endowment Fund James Kirby Risk President and CEO Endowment Richard and Violet Road Endowment Fund Linda Rohrman Family Endowment Marianne and Larry Rose Endowment Russell Family Endowment Dennis and Sharon Schlott Endowment Schultz Family Endowment Richard R. and Sarah A. Schwarz Endowment Bernie and Joe Seaman Endowment Charlie Shook Endowment James C. Shook Endowment Ruthie Shook Endowment Meddie and Candy Silver Family Endowment Gregory C. Smith Endowment John and Jane Smith Family Endowment Kendall S. and Mary Carson Smith Fund Linda M. and Robert S. Sorensen Endowment Mary Jo and Tom Sparrow Endowment C. Virgil and Ruth W. St. John Endowment Gary and Connie Standiford Endowment STAT Endowment Dr. Jerome J. Stefaniak Endowment Angela Strader Endowment Suddarth Endowment Burr and Anne Louise Swezey Fund Bob and Patti Truitt Endowment Donald and Mary Twiddy Endowment Kathy and Randy Vernon Endowment

Tom Walsh Endowment

Sally Watlington Community Endowment Fund Bob and Marilyn Whitsel Endowment Fund Jake and Mary Ann Wiebers Endowment Mike and Jane Wilson Family Endowment

#### FIELD-OF-INTEREST FUNDS

Donors focus on particular charitable areas: The Foundation assures that their wishes are carried out.

#### **Arts & Humanities**

Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children Fund for Musical Performing Arts

#### Education

Education Fund for Tippecanoe County Mithoefer Family Endowment for Preschool Literacy

Betty M. Nelson Endowment for Literacy

#### **Environment & Animals**

George and Betty DeVault Fund for Community Beautification

Virginia B. Huth Endowment Fund for **Community Beautification** 

Lafayette Savings Bank Wabash River Enhancement Endowment

Pookie and Gracie Dog Rescue Fund

#### Health

Indiana Care Circle Fund

- Esther L. McConnaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
- Suicide Prevention Fund

#### **Human Services**

- Linda Bowman and Glenn Tompkins Children's Endowment
- Exchange Club of Lafayette Foundation for At-Risk Youth
- Bob and Rhonda Feuer Endowment for Children's Needs
- Fund for Children's Needs
- John and Marjorie Martin Endowment for Health and Human Services
- Robert B. and Patricia Payton Truitt Endowment Randy and Kathy Vernon Endowment for At-Risk Youth

#### Public & Society Benefit

Pookie and Gracie Endowment Fund

### **A Greater Legacy**

"When you are fortunate to have success, we felt we owed the community in return." Connie Standiford



**Connie and Gary Standiford** 

#### 2024 LEGACY SOCIETY

#### PROMISING **GIFTS TO COME**

Planning to contribute to The Community Foundation through a bequest, charitable gift annuity, or charitable remainder trust fulfills the giving wishes of many in our community. We appreciate the promised gifts of these individuals, known as our Legacy Society members, who have chosen to include The Community Foundation in their estate plans.

Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.

Jacob J. Bahler Dan Balfe **Richard Boehning** Linda Bowman Steve and Cherie Bruhn Rachel A. Cheeseman Jim and Sheila Cochran Maurie and Mary Jane Denney Christine Ahl Durbin Jennifer and Robert Eberly Tom and Laurie Frev John and Kathleen Gambs Pris Gerde Dennis and Jeanne Gernhardt Mike and Carolyn Gery **Beverly Gettings** Bill and Gail Gettings Robert Griffiths Andy and Linda Gutwein Bob and Ellie Haan Gary and Shelly Henriott Mark and Susan Hermodson Dorothy Hughes Martin and Patty Jischke Jim and Nancy Klusman David and Sue Lasater Jim Leslie Dave and Carol Luhman Mark Lundstrom Jim Mailloux and Jim Smith Buffy and Alice Mayerstein John and Prella McBride Kathleen McClaeb David and Anita McGaughey Stephen and Linda Miner Betty M. Nelson Richard C. Nelson

10







**Rick Olson** George and Nerlene Ramsey Jim and Mary Jo Risk Linda Rohrman Larry and Marianne Rose Brock and Jennifer Russell Richard R. and Sarah A. Schwarz Rick Shoaf and Chip Stone Ruthie Shook Meddie and Candy Silver Linda Sorensen Gary and Connie Standiford Glenn Tompkins Bob and Patti Truitt Susan Howell Ulrich Randy and Kathy Vernon Randall Wagner Thomas J. Walsh Sarah J. Watlington Mary Ann Wiebers

#### CHARITABLE **REMAINDER TRUSTS**

Donors develop a charitable legacy in partnership with the Foundation.

Anonymous Trust for a Field-of-Interest fund Barker Trust for the McConnaughay Fund Mayerstein Trust for the Buffy and Alice Mayerstein Fund James C. Shook Charitable Remainder Annuity

Trust III for the James C. Shook Endowment Watlington Trust for Sally Watlington Endowment

#### **CHARITABLE GIFT ANNUITIES**

Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafavette Unrestricted Fund Betty M. Nelson for Betty M. Nelson Endowment Fund



Legacy Society members

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## **Donor Spotlight**



Mary Jo and Jim Risk (standing) Dick and Betty M. Nelson (seated)

#### **INSPIRING GREATER POSSIBILITIES**

On June 12, The Foundation gathered with board members of past and present to recognize the invaluable contributions those individuals have contributed over the vears. The event also celebrated two extraordinary gifts from Jim and Mary Jo Risk and Betty and Dick Nelson in the IMMERSION APPROACH last year which inspired the naming of two staff positions in their honor – the James Kirby Risk President and CEO and the Betty M. Nelson Director of Philanthropy.

David Lasater said of the honor. "The Risk family name has become synonymous with community, collaboration, leadership, and success. I am deeply honored to serve as the inaugural 'James Kirby Risk President and CEO."

Jim Risk addressed the group, "The Risk family has had a love affair with this community for more than 100 years. We all feel that life's happiest moments emerge from helping those in need. There is nothing more gratifying than enriching the lives of others." He also thanked those in the room for leaving their collective fingerprints on our community through their work with The Foundation.

Candy Silver introduced Betty M. Nelson, noting the influence Betty has had on Candy's perspective of philanthropy and working with donors. Betty's remarks left the audience inspired. "All of us benefit from the hard work and generosity of those who came before us, and now it's our turn to make things a little better for the



Brock and Jennifer Russell with their children

next generation." Thanks to these momentous gifts, The Foundation's administrative fee has been reduced from 1.5% to 1.25% in 2024, which generates even more funding to support our community nonprofits.

When Jennifer and Brock Russell moved to Greater Lafayette 18 years ago, they jumped right into the life of the community. Jennifer's first experience with The Community Foundation was serving on the Grants Committee in 2017. "I realized how vast the impact to the community The Foundation was," she said. "It was really fun, while gaining a deep understanding of their missions."

Now that she is off the Board, the Russells' focus is building their discretionary endowment, which started during a previous matching campaign. With insider knowledge of the community, Jennifer and Brock opted to allow their endowment the flexibility to address its most urgent needs. For future giving, they included The Community Foundation in their estate plans and are members of the Legacy Society.

"The Community Foundation is an impressive organization," said Jennifer. "I'm enthralled with what they do all the time. The organization's leadership over the last 50+ years has proven to be trustworthy and sustainable for the long-term with a commitment to the community in perpetuity."

# **Thanking Those Who Give**

In 2024, these 423 donors generously contributed to The Community Foundation Wilber Alberto Chuck and Lucia Anderson Lvnn Anderson Art Museum of Greater Lafavette Art League of the Art Museum of Greater Lafayette Tom Arth Stephen and Marianne Ash Susan Aufderheide David Azpell Michael Baker Dan Balfe Tara Balfe Clifford Andrew and Kate Ball Ball Eggleston PC Roger and Elizabeth Bangs Joan Banning Amanda Barthelemy James Barton Estate Roger and Cathy Bauer Gail Baugh Heather Beasley Gerard and Cathy Benner Paul and Mary Benner

Mike Bennett Roger and Jane Bennett Mary Barenek Aamir Bharmal James and Sherry Bickel Wendel and Susan Blue Mary Ann Bobillo Jim and Sandy Bodenmiller Richard and Penny Boehning Stuart and Anne Boehning Diane Boener Connie Bogan Kevin Bol Ronald Bollock Stuart and Mary Lee Bollock Morgan Bonifazi Joan Bonnet Kevin and Gail Bosman Jeff Boswell Linda Bowman and Glenn Tompkins Jerry and Rachelle Brand Nancy Brandt Beth Branum William Brechtel Ron Brender Greg Brenneman JoAnn Brouillette





**Richard Brown** Karen Brummet Matthew Bryan Sarah Buescher Molly Bulger Joe Bumbleburg David Bridges and Vicki Burch Jonas Burgett Mary Ann Burns Scott Busch Tom and Kathy Busch Cheryl Butcher Marc and Suzanne Caffee Jenny Cahoon Kitty Campbell Bill Cardwell Caregiver Companion Marguerite Carless Sue Carr Carol Casey Geoffrev Castillo Cathy Cavanaugh Susan Chavers Garrett, Jennifer, and Susan Chenev Marc and Brenda Clapper Jim Clark Ron Clark

The Farm at Prophetstown

James and Virginia Clemenko James and Sheila Cochran Cheryl Coffin Ann Cohen Thomas Cole and Laura Pitone Allen Collicott Allen Collicott Agency Inc Dan Collins Cook Research, Inc. Natasha Corbett Carrie Costello Bill and Hanni Cramer Marcia Daehler Beth Dana Eric Davis Mary Davis Harlan and Heather Day Jerome and Linda Day Michelle Dearing Elizabeth Delgass Eric and Julia Demerly Jacquie Dexter Lynne Di Fabio Leon Dickson Marc and Beth Ditto Roland and Janis Ditto Nathan Dixon Douglas and Iris Dowden Peg Downham Ellen Dran Vincent and Roxanne Drnevich Carol Du Clos and Megan Brown Joseph and Judith Dufficy Thomas Dukes Sharon Dull Peter and Georgia Dunn Toni Dunning Victor and Joan Dykiel Robert and Kim Early Laurie Earnst Jennifer and Robert Eberly Terrance Echard Donald and Joellen Edelen Susan Edgell Mary Edgington Samantha Eksir

#### THANKING THOSE WHO GIVE

Miriam K. Epple-Heath Estate James Erdman Susie Eros Express Employment Professionals Chuck and Leslie Fernung Robert and Rhonda Feuer Kathy Fish **Catherine Fowler** Jason and Steffanie Fowler Rvan and Nicole Fowler and Family Steve and Rhonda Fowler Barb Frazee Tom and Laurie Frey Andrew and Tracy Fristoe Rob and Carol Galbraith Kathy Gambs **Roger Gastineau** Geenex Solar LLC Pris Gerde Dennis and Jeanne Gernhardt Bill and Gail Gettings Chadd and Angela Gibson Melinda Gilbert Hallie Gorup Sue and Lew Graham Greater Lafayette Clay Guild Matthew Green Shawn and Wakako Greiner **Bob Griffiths** Stacy Grove Marsha Guenzler- Stevens Sherri Guido Hope L Gulker Andy Gutwein Brent and Marti Gutwein Cary Gutwein Deborah Hagen Butch and Bev Hancock Benjamin Harpenau Ted Harris and Cris King Suman Harshvardhan Carrie Risk Hart **Richard and Carol Heath** Tressa Heath Heath CPA & Associates Hedges Gary Henriott and Shelly Fitzgerald-Henriott

Larry Hensley Susan Henson Pam Hillerby Bonnie Hockema Brenda Hohman William Hoover Denis Horn Tawny Howe Jill Howell Joan Anne Hughes Estate John Hughey Ann Hunt Jason Huston Jon Huston Diane Imel Independent Colleges of Indiana Indina Care Circle Isaiah 117 House Keven Jennings Martin and Patty Jischke JL Anderson Heating & Cooling Inc Joe Tiller Chapter of Northwest Indiana Jennie Jones Junior Achievement of Greater Lafayette Mary Ann Junius Christopher Kapp Greg and Barb Kapp Stanley Kappes Christiane Keck James and Amy Keene Jack Kelley Cary and Jennifer Kerr Kristopher Kessler Tim Kirkham Jim and Nancy Klusman Gloria Klutzke Barbara Knochel Maria Koliantz Kevin Koors Chad Krockover David Kucik Michael and Christine Ladisch Lafayette Family Entertainment/Aviators Lafayette Hearing Center Bill Lapcheska

David and Sue Lasater Charles Layden Jennifer Layton Danny Lee Kristina Lesley Jim Leslie Larry Lewellyn Carli Lewis Lilly Endowment Inc. Tammey Lindblom Cory Lockwood Mark and Carol Loessel Tammy Loew Jesse Lomas Stephanie Long David and Carol Luhman Isaiah Lyons Joshua Lyons Jim and Marv MacDonald Mike Madrid The Madrid Family Fund Lois Maickel Benjamin Mangrich Inge Maresh Jerome Marra Estate John and Marjorie Martin Angela McBride John and Prella McBride J. Scott McBride Teresa McCullouch Susan McCully Maggy McDaniel Wes McDivitt David and Anita McGaughey Daniel McGurk Photography Robert McKee Ryan McLaughlin Nathan McPherson Michael McTague Philip Meek Steven Mever John Meyers Dara Michael Eric and Sara Miedema Ann Miller Stan and Kay Mithoefer Sandy Monroe Ryan and Karissa Mooney Marie Morse

Karen Mosson Stacy Muinzer Juanita Myers Adele Needham Van Neie Richard C. and Betty M. Nelson Bill Nelson Suzy Newett Denise Newton Susan Niemczyk North Central Health Services Amanda Nutty John Lynn and Marian W. Oberholtzer Rick Olson Donna Osborn Timothy and Rhonda Overman Marianne Mitten Owen Jennifer Page Paul and Tracy Page Robert Pahl Paradigm Consulting, Inc. Tom and Deb Parent George and Mary Parker Umesh and Monal Patel Katherine Patrick Thomas and Virginia Pearson Jeff Pelletier Leslie Pevler Ellen Phelps Ann Phillips Susan Pierce Michael Piggott Susan Pile Paul Preckel and Janet Winters Janet Preuss Barry Priest and Rebecca Morrison Terry Printz Linda Prokopy Purdue Federal Credit Union Shawn Quigley Lorrie Rainey George and Nerlene Ramsey Loren Randall Dave Ravmer Jessica Rebmann Judy Rechberger Tom and Barb Reed Paula Reeves

Brad Rhorer Tarrus Richardson Steve and Jennifer Rider Jim and Mary Jo Risk Becky Robledo Linda Rohrman Josette Rolley Larry and Marianne Rose John Rowe Scott and Anna Rumble Cathy Russell Brock and Jennifer Russell Luke Rutan Chip and Jane Rutledge Becki Salzman Christine Sammons Michelle Samuel Peni Satterfield Kurt and Julie Schleck Dennis and Sharon Schlott Andrea Schmidt John and Liz Schneider Charles and Sue Scholer **Timothy Schooler** Ted Schott Kari Schrader Steven Schreckengast Mike and Margaret Schreiber Steve and Brynne Schultz Sarah Schwarz Joe and Bernie Seaman Michael Seaman

Christopher Shelmon Pauline Shen Lou and Debby Sherman Ketan and Tanuja Sheth Connie Shoemaker Charlie Shook Meddie and Candy Silver Kumares Sinha Dana and Maggie Smith Greg Smith Pauletta Smith Jim and Liz Solberg Larry Sommers Linda Sorensen Jenna Sparks Tom and Mary Jo Sparrow Ann Sputh Gary and Connie Standiford Michael and Janet Stapleton Allison Starr Kelly Stein Lori Stein-Sabol Shirley Sterling Alek Stevens Melinda Stolz Robert and Kristin Stolz Diane Stott Angela Strader Barbara Strasburger Randy Strong Stuart & Branigin LLP

Greg and Corie Shaner



Members of The Foundation board of past and present gathered together on June 12.



Helen Sunkel Cynthia Svajgr Mark and Sandra Sweval Frank and Kirsten Szendrev Robert and Martha Taylor Sarah Templin Jason Tennenhouse Brian Traynor Gary and Cindy Traynor Joanne Troutner Bob and Patti Truitt Randy Truitt Jake and Sayde Uerkwitz Sue Ulrich Kevin Umlauf Kevin Van Gorder Laura Vanier Randy and Kathryn Vernon Cassie Wade J. Edward and Nancy Wagoner Julie Walker Thomas and Barb Walsh Harry Walter Jason and Sharita Ware Sally Watlington Dave and Susan Webb Vera Weiser John Wellman Shirley West West Lafavette Parks & Recreation Westminster Village

Wesley White Mary Ann Wiebers Trudi Wildfeuer Angie Wilhoit Kurt and Debra Wilson Michael Wilson Donald Windler Pamela Windler Roland Winger **Michelle Withers** Gary Wolfelt and Esther Chosnek Amy Wood Richard and Carol Wood Roberta Ziccarelli Chip Zika Dustin Zufall

#### Acknowledgements

ArgentolT, Inc. Candoor Payroll & HCM Jill Coleman Bob and Ellie Haan, Haan Museum of Indiana Art Jane McLaughlin Anderson Natalie Powell, Just Natalie



### **Gold Key Society for Professional Advisors**

The Gold Key Society is an exceptional group of professional advisors that have shared information with their clients about The Community Foundation of Greater Lafayette to help them achieve their charitable goals.

in 2024 over in assets manage

These advisors play an important role in fulfilling their clients' wishes as well as making Greater Lafayette a better place to live today and tomorrow. We appreciate the Gold Key Society advisors for professionally assisting clients to reach their philanthropic goals through The Community Foundation.

#### **Gold Key Society Members**

Richard L. Bartholomew Sherri Beabout Stuart Boehning Morgan Bonifazi Jeff B. Brown Scott Busch Michael Cahill **Bill Cardwell** Brenda Clapper Gabriel N. Eberhardt Tracey F. Eberhardt Kyle Epperson Jennifer Fehrenbach Taylor William P. Gettings Kisti Good Risse Andy Gutwein Kevin Gutwein Tressa Heath Abigayle M. Hensley Adam Henson Diane Imel Tyler Isgrigg Brittany E. Jones Patrick Jones Jim Keene

Kayla Kilgus Robert S. Laszynski Young Lee Mark Lillianfeld David W. Luhman James T. MacDonald Bri Madren Brian Martin John K. McBride David McGaughey Ryan J. McLaughlin Jeffery A. Milligan

Karissa Mooney Kimberly Morisette Chase Newsom James F. Olds Thomas B. Parent Jessica Rebmann Thomas W. Reed Heath Rilev Erik Roe Jennifer C. Russell Luke A. Rutan Matthew A. Salsberv

Jamie Schuleter Christopher D. Shelmon Greg Smith David Starkweather Alek Stevens Tricia Rose Tanoos TJ Thieme Dailey Tingley Patti Truitt Gloria Weesner Matthew J. Wright



Representatives of the 2024 Gold Key Society and Foundation Board Chair, Steve Schultz

"I appreciate the opportunity to be a part of the Gold Key Society. It makes me aware of new developments and opportunities at The Community Foundation, which I'm able to share with clients looking to support important initiatives in our community. I'm confident in introducing clients to The Community Foundation — they are always professional and easy to work with. Andy Gutwein

## **Doing Good Through Grants**

#### **FUELING OPPORTUNITY**

Cars for Keeps is a nonprofit organization that serves the Greater Lafayette community by providing lease-to-own vehicles for those in need of reliable transportation. They also work closely with Homestead Resources to provide clients with financial assistance classes and guarterly budget reviews to increase their stability, freedom, and potential for success. The affordability of the recipient and the term of the lease are what establish the budget that Cars for Keeps uses at wholesale auction to purchase a vehicle that meets the needs of the recipient. Unlike traditional vehicle leases, there are no payoff balances or mileage penalties, upon completion of the lease the title is simply turned over to the recipient, and they own the vehicle.

This summer, Cars for Keeps was awarded a grant for a new laptop to maintain their website, monitor budgets and invoicing, and perform day-to-day operations. Executive Director, Corv Shively said, "I am so grateful for the flexibility and portability of this new laptop. It has enough power to use the graphics programs, to redesign our logo, and maintain and adjust our marketing brochures. Being able to maintain our marketing collateral in-house has saved Cars for Keeps approximately \$3,000 in 2024."

Cory also attends many of the Douglas W. Eberle Series sessions. "The Eberle series has provided guidance and insight on how to structure and grow our board. We have added 4 members this year and attending Eberle sessions have helped identify clear roles and the launch of new committees," said Shively.



Cars For Keeps Executive Director, Cory Shively hands over the keys to a happy client's new car.





**Tippecanoe County Historical Association received** a grant to make exterior improvements.

#### A PLACE TO PRESERVE HISTORY

The Tippecanoe County Historical Association (TCHA) purchased the Frank C. Arganbright Genealogy Center in 1977, fulfilling a need for more space for their evergrowing staff and collection. Currently, the Frank C. Arganbright Genealogy Center houses the Alameda McCollough Research Library, Richard B. Wetherill Archives, TCHA Administrative offices and collections storage. In addition to the important roles it serves for TCHA, this building is one of the best commercial examples of the mid-century modern architecture style in the greater Lafayette community. Over the last 5 years, efforts have concentrated on the interior of the property. This year, TCHA began to shift to the exterior of the building. A grant they received from The Foundation this fall for \$43,640 aims to assist in those efforts.





### **Inspiring Greater Outcomes Grants Awarded**

In all, 131 nonprofit organizations received grants, and 55 individuals received scholarships totaling \$3,059,303 in 2024. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need. Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy initiatives and enriching lives.

Groups Receive Over

\$3M

#### ADVISED

GRANTED: \$859,426	
Allie's Gift Endowment	\$ 3,417
Alpha Fund	\$ 8,037
George Balfe Scholarship Fund	\$ 11,000
Tara Balfe Clifford Scholarship	\$ 7,900
Roger and Cathy Bauer Endowment Fund	\$ 3,500
Roger Blalock Scholarship Fund	\$ 1,900
Jane Early Boswell Art Scholarship	\$ 2,500
Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment	\$ 14,500
CHS Women Pursuing STEM Scholarship Fund	\$ 12,000
Samuel and Pearl Mae Fritts Cole Scholarship Fund	\$ 3,000
Samuel C. Curtis Scholarship Fund	\$ 8,900
Bill and Donna DeFouw Fund	\$ 60,000
Vince and Roxanne Drnevich Endowment	\$ 2,176
Tom and Laurie Frey Endowment	\$ 1,200
John and Kathy Gambs Endowment	\$ 1,000
Gernhardt Family Endowment	\$ 1,000
Jefferson High School Alumni Association Scholarship Fund	\$ 8,995
Jerome F. and Shirley R. Klinker Endowment	\$ 3,900
Kronos Family Endowment Fund	\$ 10,000
Lafayette Aviators Fund	\$ 48,669
Lafayette-West Lafayette Urban Forestry Fund	\$ 1,100
Lehman Family Endowment	\$ 3,060
William H. and Susan C. Long Community Fund	\$ 18,000
The Madrid Family Fund	\$ 460,686
Olson Fund	\$ 9,477
Olson Community Endowment Fund	\$ 78,225
Olson Heritage Fund	\$ 14,049
Harlan W. & Dorothy W. Parr Scholarship Fund	\$ 3,075

Roland G. Parrish BCC Scholarship Fund	\$ 3,600
Presidential Leadership Endowment	\$ 5,000
Michael R. Raisor Memorial Endowment	\$ 1,164
David Smyser Scholarship Fund	\$ 925
Arlan and Sharon Stavnheim Endowment	\$ 1,555
Betty M. Suddarth Scholarship Endowment	\$ 2,250
Taylor Family Endowment Fund	\$ 24,431
Katie Traynor, RN, Scholarship Fund	\$ 10,000
Truitt Family West Lafayette High School Athletic Leadership Scholarship Fund	\$ 3,000
JoAnn P. Vorst Endowment	\$ 3,560
West Lafayette High School Golden Scholarship Fund	\$ 2,250
Michael G. and Jane A. Wilson Endowment	\$ 424
<b>FIELD-OF-INTEREST</b> GRANTED: \$174,891	
Arts & Humanities	
Louisa Lee France Endowment Fund	\$ 10,545
Education	
Education Fund for Tippecanoe County	\$ 22,520
Mithoefer Family Endowment for Preschool Literacy	\$ 1,439
Betty M. Nelson Endowment for Literacy	\$ 55,944
Environment & Animals	

<b>Environment &amp; Animals</b>		
George and Betty DeVault Fund	\$	9,861
Virginia B. Huth Endowment	\$	2,648
Lafayette Savings Bank Wabash River Enhancement Endowment	\$	2,158
Pookie and Gracie Dog Rescue Fund	\$	6,925
Health		
Indiana Care Circle Fund	\$	750
Esther L. McConnaughay Endowment F	=und \$	37,348
Suicide Prevention Endowment	\$	1,598

Human	Services

Linda Bowman and Glenn Tompkins Children's Endowment	\$ 3,691
Exchange Club of Lafayette Foundation Endowment for At-Risk Youth	\$ 2,561
Fund for Children's Needs	\$ 3,309
John and Marjorie Martin Endowment for Health and Human Services	\$ 7,951
Randy and Kathy Vernon Endowment for At-Risk Youth	\$ 5,643

#### DESIGNATED

DESIGNATED			
GRANTED: \$1,126,066			Miriam K. Wabash
50th Anniversary Endowment The Community Foundation of			Farm at P
Greater Lafayette	\$	2,380	Food Find
AgrIInstitute, Inc. Endowment Fund	\$	3,000	Food Find
James P. Albregts Endowment Fund Almost Home Humane Society	\$	34,463	for Bacl Fowler Ho
Wabash Center	\$	34,463	Mary Fuqu
Lafayette Family YMCA	\$	34,463	Area IV Action I
YWCA-DVIPP	\$	34,463	John and
Elizabeth Patout Alting Endowment Community Cancer Network, Inc.	\$	843	Riggs C
Janet St. John Amy Fund			Greenbus
Lafayette Symphony Orchestra Foundation	\$	1,923	Haan Mus Haan Farr
Art Museum of Greater Lafayette	ć	F F 70	
Art League Fund	\$	5,579	Haan Mus
Art Museum of Greater Lafayette Education Fund	\$	2,601	Haan Farr Haan M
Art Museum of Greater Lafayette			Habitat fo
Endowment Fund	\$	11,036	Billie F. Ha
Art Museum of Greater Lafayette Foundation Endowment Fund	\$	7,349	Almost Winfield F
Gene and Susie Goodson Operating Endowment Fund		07/0	The Cor Greater
Bach Chorale	\$	2,768	J. Frederi
Hockerman Education Endowment Fund Bach Chorale	\$	1,779	Tippeca Founda
Cynthia Stauffacher Podium Endowment Fund			Indiana U Founda
Bach Chorale	\$	4,100	Robert an
Tom & Leitha Binney Endowment			CASA F
Civic Theatre	\$	1,066	Joyful Jo
Boardman Family Fund Wabash Center, Inc.	\$	15,164	Christiane Commu
Burnett Creek Elementary School Endowment Fund	\$	10,346	Leta Kelle CASAs
Dennis and Diane Carson Family Endowment Kossuth Street Baptist Church	\$	642	Pamela Ka YMCA (
Children's Music Foundation Endowment	\$	885	Erich Klin
Civic Theatre Endowment Fund	\$	1,807	Charles E
Jeanne C. and W. Dale Compton Endowment Lafayette Urban Ministry	\$	9,368	Lafayet Lafayette
			Lafayette
Tippecanoe County Council on Aging –			
Tippecanoe County Council on Aging – Meals on Wheels	\$ \$	9,368	Lafayette



Barbara I. Cook Endowment Food Finders Food Bank, Inc.	\$ 2,855	
Court Appointed Special Advocates for Kids, Inc. Endowment	\$ 2,601	
Culver Academies Endowment	\$ 591	
Shirley B. Curtis Fund YWCA – DVIPP	\$ 2,585	
David R. Dove and Mary Lou Dove Endowment Fund Purdue University	\$ 62,078	
Warren N. Eggleston Legal Aid Endowment Fund	\$ 13,314	
Miriam K. Epple-Heath Endowment Wabash Center, Inc.	\$ 773	
Farm at Prophetstown Fund	\$ 4,617	
Food Finders Food Bank Endowment Fund	\$ 3,361	
Food Finders Food Bank Board Endowment for BackPack Program	\$ 250	
Fowler House Mansion Trust Fund	\$ 655	
Mary Fuqua Endowment Area IV Agency on Aging and Community Action Programs, Inc.	\$ 1,717	
John and Mary Ruth Graham Endowment Riggs Community Health Center	\$ 1,363	
Greenbush Cemetery of Lafayette Endowment	\$ 847	
Haan Museum Family Acquisition Endowment	\$ 5,039	
Haan Family Maintenance Endowment	\$ 51,383	
Haan Museum Endowment	\$ 12,421	
Haan Family Operations Endowment for the Haan Museum	\$ 225	
Habitat for Humanity of Lafayette Fund	\$ 3,391	
Billie F. Hathaway Endowment Almost Home Humane Society, Inc.	\$ 3,527	
Winfield F. Hentschel Fund The Community Foundation of Greater Lafayette	\$ 2,610	
J. Frederick Hoffman Fund Tippecanoe County Parks & Recreation Foundation	\$ 40,654	
Indiana University Health Arnett Foundation Endowment	\$ 8,135	
Robert and Dorothy Hughes Community Fund CASA For Kids Fund	\$ 754	
Joyful Journey, Adult Day Service Endowment	\$ 1,653	
Christiane E. Keck Endowment Community Cancer Network, Inc.	\$ 737	
Leta Kelley Endowment CASAs for Kids Fund	\$ 211	
Pamela Kay Underwood Kerr Endowment YMCA Camp Tecumseh	\$ 5,612	
Erich Klinghammer Wolf Park Endowment Fund	\$ 3,749	
Charles E. and Nelda M. Kramer Endowment Lafayette Family YMCA	\$ 3,355	
Lafayette Chamber Singers Inc Fund	\$ 2,454	
Lafayette Citizens Band Endowment Fund	\$ 1,545	
Lafayette Rotary Club Foundation Fund	\$ 40,999	

Lafayette Urban Ministry Endowment - Immigration Clinic Program	\$	590	Dr. Wendell A. and Endowment
Joseph and Anne Lift Endowment Public Schools Foundation	\$	9,758	Riggs Communi Kirby and Carolyn
Riggs Community Health Center	\$	9,758	Art Museum of (
Long Center Endowment in Honor of			Leadership Lafaye
Jan André Bootsma and Ken Bootsma	\$	25,619	Tippecanoe Count
Long Center Fund	\$	29,527	Risk Family Endow
LTHC Homeless Services Endowment Fund	\$	6,250	Junior Achiever
Sonya & Dale Margerum West Lafayette History & Research Center Endowment	\$	9,800	Betty Rowe Endov Bauer Family Re
McBride Family Endowment Food Finders Food Bank Backpack Program at Miller Elementary School	\$	1,912	Sidney "Sarge" and Endowment Fur Tippecanoe Arts
John K. and Prella P. McBride Endowment Fund			Ruthie Shook End Food Finders Fo
Art Museum of Greater Lafayette John K. and Prella P. McBride	\$	1,722	Ruthie Shook End Lafayette Urbar
Endowment Fund Lafayette Symphony Orchestra	\$	2,500	Mickey Shook Men Art Museum of (
Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of			Anne and Kumare Food Finders Fo
their Children, Gregg A. McPherson and Kimberly McPherson Vratil Lafayette Symphony Orchestra	\$	4,200	Christy Smith Lea Endowment
Mental Health America of Tippecanoe County - Crisis Intervention Endowment	\$	1,680	Tom and Mary Jo Food Finders Fo
Mental Health America – Wabash Valley	Ŷ	1,000	Spring Vale Ceme
Region in honor of Jennifer Flora Robert F. Mertz Endowment Fund	\$	13,563	Stefaniak Family C Lafayette Symp
Tippecanoe County Historical Association	\$	27,079	Stefaniak Family F Lafayette Symp
Debra St. John Mishler Fund Lafayette Symphony Orchestra Foundation	\$	1,864	Marion W. and Jer YWCA
Mr. and Mrs. William F. Moeller Fund St. James Lutheran Foundation	\$	3,177	Joe Tiller Chapter
Tom and Ruth Moran Endowment Civic Theatre	\$	2,062	Tippecanoe Arts F Fund in Memory
National Alliance on Mental Illness of West Central Indiana Endowment	\$	5,205	Tippecanoe Cham Endowment
Endowments for the 5th Quarter Summer Learning Program at Lafayette Urban Minist	ry		Tippecanoe Count Endowment Fur
Richard C. and Betty M. Nelson Endowment	\$	1,555	Tippecanoe Count
Dennis and Jeanne Gernhardt Endowment	\$	342	Foundation End
Anne and Kumares Sinha Endowment	\$	880	Tippecanoe Count Endowment Fur
Diana Sue Leslie Endowment	\$	174	Tippecanoe Count
NICHES Endowment	\$	3,349	Foundation, Inc
Edgar B. Olson Endowment Long Center	\$	1,811	Tippy Connect You Endowment Fur
Omega Columbarium Fund First United Methodist Church of	Â	41 474	Tree Lafayette End of Larry L. Rose
West Lafayette	\$	16,431	Lyn Treece Boys a
Louis Pearlman, Jr., Fund Lafayette Symphony Orchestra	\$	3,800	Unitarian Universa Religious Educa

590	Dr. Wendell A. and Eleanor C. Riggs Endowment			
9,758	Riggs Community Health Center Kirby and Carolyn Risk Endowment Fund	\$	13,186	
9.758	Art Museum of Greater Lafayette	\$	3,971	
7,700	Leadership Lafayette	\$	11,912	
25,619	Tippecanoe County Historical Association	\$	3,971	
29,527	Risk Family Endowment			
6,250	Junior Achievement	\$	6,580	
9,800	Betty Rowe Endowment Bauer Family Resources, Inc.	\$	34,970	
1,912	Sidney "Sarge" and Jo Sargent Endowment Fund Tippecanoe Arts Federation	\$	10,519	
	Ruthie Shook Endowment Food Finders Food Bank	\$	540	
1,722	Ruthie Shook Endowment Lafayette Urban Ministry	\$	537	
2,500	Mickey Shook Memorial Fund Art Museum of Greater Lafayette	\$	6,142	
	Anne and Kumares Sinha Endowment Food Finders Food Bank	\$	2,570	
4,200	Christy Smith Leadership Lafayette, Inc. Endowment	\$	36,447	
	Tom and Mary Jo Sparrow Endowment Food Finders Food Bank	Ś	833	
1,680	Spring Vale Cemetery Endowment Fund	\$	5,083	
3,563	Stefaniak Family Clarinet Endowment Fund Lafayette Symphony Orchestra	\$	1,600	
27,079	Stefaniak Family Flute Endowment Fund Lafayette Symphony Orchestra	\$	1,800	
1,864	Marion W. and Jerome J. Stefaniak Fund YWCA	\$	2,720	
3,177	Joe Tiller Chapter Endowment	\$	4,641	
2,062	Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles	\$	665	
5,205	Tippecanoe Chamber Music Society, Inc. Endowment	\$	3,365	
	Tippecanoe County Historical Association Endowment Fund	\$	1,761	
1,555 342	Tippecanoe County Parks and Recreation Foundation Endowment Fund	\$	102,001	
880 174	Tippecanoe County Public Library Endowment Fund	\$	2,131	
3,349	Tippecanoe County Public Library Foundation, Inc. Endowment	\$	2,886	
1,811	Tippy Connect Young Professionals Endowment Fund	\$	683	
16,431	Tree Lafayette Endowment Fund in Honor of Larry L. Rose	\$	8,506	
	Lyn Treece Boys and Girls Club Fund	\$	8,972	
3,800	Unitarian Universalist Church Kay Asher Religious Education Endowment Fund	\$	1,575	

Unitarian Universalist Church Building Endowment Fund	\$	2,855	
Unitarian Universalist Church Jean B. Carlson General Endowment Fund	\$	15,647	
Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund	\$	1,685	
United Way Endowment Fund	\$	80,229	
Dr. Harry M. Von Tobel Endowment Fund	Ŧ		
Long Center	\$	3,649	
Wallace Triangle Island Endowment Fund	\$	827	
Tom Walsh Endowment Tree Lafayette	\$	240	
West Lafayette Public Library Endowment	\$	1,402	
West Lafayette Tree Friends Endowment	\$	5,217	
Rick Westerman and Linda Swihart Technology Endowment	~	(11	
Tippecanoe County Historical Association	\$	611	
Willowstone Family Services Endowment	\$	2,937	
Richard D. Wood Scholarship Fund	\$	1,300	
Susan and Kingsley Wu Charitable Endowment Fund			
Civic Theatre of Greater Lafayette	\$	5,194	
Lafayette Symphony Orchestra	\$	5,100	
Art Museum of Greater Lafayette	\$	5,194	
YMCA Camp Tecumseh Fund	\$	2,103	
Tony Zamora Jazz Club Endowment	\$	1,416	
DISCRETIONARY			
GRANTED: \$898,920			
100 Women Who Care Endowment Fund	\$	9,000	
James H. and Sandra H. Bodenmiller Endowment	\$	1,236	
Jim and Mary Beth Buescher Endowment	\$	222	
Community Fund	\$	48,910	
Cook Medical Endowment	\$	2,760	
Barbara I. Cook Endowment Fund	\$	5,676	
Ron and Jan Ditto Endowment	\$	282	
Drnevich Family Endowment	\$	1,748	
Duncan Fund	\$	53,465	
Douglas W. Eberle Endowment	\$	4,280	
Warren N. Eggleston Fund	\$	2,881	
Frederick R. and Mary H. Ford Endowment	\$	1,388	
Families Serving Greater Lafayette Endowment	\$	551	
LaNelle A. and Leslie E. Geddes Endowment	\$	189,933	
Pris Gerde Endowment	\$	3,370	
Gettings Family Endowment Fund	\$	936	
Marjorie Gipe Endowment	\$	38,538	
Eugene and Marilyn Glick Blue Ribbon Fund	\$	1,741	
Max and Elsie Goken Endowment Fund	\$	46,787	





A new lightboard was made possible by a grant to Civic Theatre.

Connie F. and Richard E. Grace Endowment	\$ 1,391
Andy and Linda Gutwein Endowment	\$ 1,943
Dr. Caroline Hass Endowment	\$ 6,405
Gary and Shelly Henriott Endowment	\$ 7,978
Steve and Pam Horne Fund	\$ 1,201
Les and Rita Huddle Endowment	\$ 553
Robert and Dorothy Hughes Community Fund	\$ 1,000
John C. Jamison Endowment	\$ 6,357
Greg and Barb Kapp Endowment Fund	\$ 2,394
Jack and Leta Kelley Endowment	\$ 4,344
Jim and Nancy Klusman Community	
Endowment	\$ 2,171
Lasater Family Endowment	\$ 639
Lilly Endowment Fund	\$ 112,060
TL Lin and CC Wu Endowment	\$ 1,818
Ryan and Stephanie Long Endowment	\$ 599
Mary and Mark Lundstrom Endowment	\$ 191
Elizabeth Mackay Endowment	\$ 50,617
Dale and Sonya Margerum Endowment	\$ 2,791
Martin Family Endowment	\$ 25,804
David and Anita McGaughey Endowment Fund	\$ 1,232
Men Who Give Endowment	\$ 4,891
Mick and Deb Mikels Family Endowment	\$ 755
Stan and Kay Mithoefer Endowment	\$ 1,775
Betty M. Nelson Community Endowment Fund	\$ 5,025
Richard C. Nelson Endowment	\$ 26,684
Richard C. and Betty M. Nelson Endowment	\$ 3,938
Mariellen and Gerry Neudeck Endowment	\$ 1,186
John L. and Marian W. Oberholtzer	\$ 799
Kathryn E. Olson Endowment	\$ 11,692
Parent Family Endowment	\$ 780

#### **GRANTS** AWARDED

Price Family Scholarship	\$ 3,802	
Thomas M. Price Family Endowment	\$ 1,800	
George and Nerlene Ramsey Endowment Fund	\$ 1,263	
Richard and Violet Road Endowment Fund	\$ 7,520	
Linda Rohrman Family Endowment	\$ 2,082	
Marianne and Larry Rose Endowment	\$ 5,822	
Russell Family Endowment	\$ 542	
Scholarship Administration Fund	\$ 1,507	
Charlie Shook Endowment	\$ 624	
James C. Shook Endowment	\$ 26,764	
John and Jane Smith Family Endowment	\$ 16,042	
Kendall S. & Mary Carson Smith Fund	\$ 9,683	
Linda M. and Robert S. Sorensen Endowment	\$ 4,334	
Mary Jo and Tom Sparrow Endowment Fund	\$ 7,448	
STAT Endowment	\$ 3,148	
Gary and Connie Standiford Endowment	\$ 333	
Dr. Jerome J. Stefaniak Endowment	\$ 1,048	
C. Virgil and Ruth W. St. John Fund	\$ 13,379	
Suddarth Endowment	\$ 2,286	
Burr and Anne Louise Swezey Fund	\$ 12,921	
Donald and Mary Twiddy Endowment	\$ 527	
Unrestricted Fund	\$ 54,896	
Sally Watlington Community Endowment	\$ 2,023	
Bob and Marilyn Whitsel Fund	\$ 7,409	
Robert and Marilyn Whitsel Scholarship Fund	\$ 7,000	
Jacob E. and Mary Ann Wiebers	0.005	
Scholarship Fund	\$ 2,000	



A grant to Life Has No Boundaries Co. empowers participants.

#### **GRANTS FROM DISCRETIONARY FUNDS**

Allium Birth and Family Center

In 2024, discretionary scholarships totaling \$56,800 were awarded to 55 individuals and grants totaling \$898,920 were awarded to the following 43 organizations:

Art Museum of Greater Lafayette Bach Chorale Singers, Inc. Bauer Family Resources Big Brothers Big Sisters of Greater Lafayette, Inc. Boy Scouts of America, Sagamore Council Bravely Women's Health Cars for Keeps Civic Theatre Fairfield Township Trustee Family Promise of Greater Lafayette, Inc. Farm at Prophetstown Food Finders Food Bank Inc Gifts of Grace Adoption Support Center Habitat for Humanity of Lafayette Hanna Community Center Homestead Consulting Hoosier Burn Camp, Inc. Humane Society of Greater Lafayette Isaiah 117 House Ivy Tech Foundation Joyful Journey, Inc. LARA Educational Opportunities Lafayette Family YMCA Lafayette Urban Ministry Life Has No Boundaries Co. Long Center Lyn Treece Boys & Girls Club Mary T. Klinker Veterans Resource Center Mental Health America - Wabash Valley Region **NICHES Land Trust Right Steps Child Development Centers River City Church** Robert and Ellen Haan Museum of Indiana Art Safe Families for Children Central Indiana Spring Vale Cemetery Star City Church SURF Center The Historic Five Points Fire Station Educational Center **Tippecanoe County Historical Association** Tricia's Hope West Lafayette Parks and Recreation Foundation YWCA of Greater Lafavette

# How to Apply for a Grant

Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are taxexempt under section 501 (c) 3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven success, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.



New Chromebooks provide an essential tool for Lafayette Urban Ministry Students.

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

#### **GRANT GUIDELINES**

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these impact areas: arts and humanities, education, environment and animals, health, human services, and public/society benefit.

Depending on the circumstances, The Foundation considers funding startup interim, emergency, operating expenses, and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

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acquisitions already completed, candidates.





The Foundation does not fund endowments, program or capital ongoing operating expenses, religious institutions, political organizations, or

#### **GRANT APPLICATION** DEADLINES

#### **NOW Grants**

Available any time from January 1 through November 30, 2025 less than \$10,000

#### **Spring Community Grants**

March 12, 2025 noon, \$10,000 and above

#### **Fall Community Grants**

July 30, 2025, noon, \$10,000 and above

#### Field-of-Interest Grants

May 23, 2025, noon, various amounts (see www.inspiringgreater.org)

- At-Risk Youth
- Cancer research and care
- Childhood literacy
- Children's needs
- Community beautification
- Dog Rescue and Care Services
- Elder Care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement

Applications and guidelines are available at www.inspiringgreater.org. Those with questions after reading the guidelines should contact The Foundation at

info@inspiringgreater.org.

# **Inspiring Greater Opportunities**

Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit www.inspiringgreater.org.



scholarships awarded to area youth.



#### **2024 Community Foundation Scholars**

#### SCHOLARSHIP FUNDS

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe

Tara Balfe Clifford Scholarship

Roger Blalock Scholarship Fund

Jane Early Boswell Art Scholarship

Carroll High School Scholarship for Women Pursuing STEM

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Jefferson High School Alumni Association Scholarship

Shirley and Mick McTague Scholarship Fund

Harlan W. and Dorothy W. Parr Scholarship Fund

Roland G. Parrish/Black Cultural Center Scholarship Fund

Presidential Leadership Scholarship Endowment Fund in Honor of Tarrus Richardson

Price Family Scholarship in Memory of Thomas M. Price

David Smyser Scholarship Fund

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Betty M. Suddarth Scholarship Endowment Fund

Katie Traynor, RN, Scholarship Fund

Truitt Family West Lafayette High School Athletic Leadership Scholarship

West Lafayette High School Golden Scholarship Fund

Robert and Marilyn Whitsel Scholarship Fund

Jacob E. and Mary Ann Wiebers Scholarship Fund

### **2024 Scholarship Recipients**

George Balfe Scholarship Natalie Seef Jefferson High School

**Tara Balfe Clifford Scholarship** 

Alessandra Cruz-Vazquez Jefferson High School

**Roger Blalock Scholarship** Sabrina Pinnix | Purdue University

**Jane Early Boswell Scholarship** Marshall Huston Jefferson High School

**CHS Women Pursuing STEM** 

Madelyn Pequignot | Purdue University Hailey Sandquist Carroll High School Rachel Uchtman Carroll High School Alexandra Wright Indiana University

Samuel and Pearl Mae Fritts Cole Scholarship

Brianna Cullers | Carrier Mills High School Sydney Farmer | Eldorado High School

Samuel C. Curtis Scholarship Giovanni Flores-Hernandez | Jefferson High School

**Max and Elsie Goken Scholarship** Maria Aboujaoude | Harrison High School

Lillian Hyde | West Lafayette High School Alyssa Knochel | Boston Architectural College Noah Wykoff McCutcheon High School

**Robert and Dorothy Hughes Scholarship** Sophia Crowder | McCutcheon High School

**Jeff High School Alumni Association Scholarship** 

Abigail Black Jefferson High School Ana Gonzalez-Lopez Jefferson High School Giovanni Hayes | Jefferson High School Christy Hickman Jefferson High School Uziah Maes | Jefferson High School Cora Powell Jefferson High School Enrique Zavala Jefferson High School

Lilly Endowment Community Scholarships

Joshua Bolton | Faith High School Estrella Perez | McCutcheon High School Eamon Seeley Culver Military Academy

Elizabeth Mackay Scholarship

Lillian Hyde | West Lafayette High School Macey Johnston | McCutcheon High School

Shirley and Mick McTague Scholarship Micah Meister Harrison High School

**Roland G. Parrish** 

of Tarrus Richardson

Thomas M. Price

Nursing Scholarship Tarandeep Sran | Purdue University Sierra Woods | Purdue University

**David Smyser Scholarship** Camden Bettag | Jefferson High School

Betty M. Suddarth Scholarship Autumn Rendina | Harrison High School

Leadership Scholarship Cooper Kitchel | West Lafayette High School Adrianne Tolen | West Lafayette High School

Huda Hussain | West Lafayette High School

Kirsten South | Faith High School





#### Harlan W. and Dorothy W. Parr Scholarship

Kevin Affoukou | Purdue University Mavis Akom | Purdue University Olivia Jagbojo | Purdue University Hema Lingireddy | Purdue University Olivier Ntaganzwa | Purdue University

### **Black Cultural Center Scholarship**

Robert Barnes | Purdue University Shingisai Marondera | Purdue University Favour Momodu | Purdue University Samson Tesfagiorgis | Purdue University

### **Presidential Leadership Scholarship in Honor**

Alexander Ash | Purdue University Khari Dennis | Purdue University Brooke Sanders | Purdue University Rufael Weldetensae | Purdue University

### **Price Family Scholarship in Memory of**

Brisa Del Real Marquez | McCutcheon High School

#### **Purdue University Psychiatric Mental Health**

#### Katie Traynor, RN, Scholarship

Paighton Derrick | Purdue University Kaela Hoatlin | Purdue University

### **Truitt Family West Lafayette High School**

#### West Lafayette High School Golden Scholarship

#### **Robert and Marilyn Whitsel Scholarship**

Garrett Grossman | Harrison High School Abigail Black Jefferson High School

#### **Jacob E. and Mary Ann Wiebers Scholarship**

## **Financial Reports**

The Community Foundation's net assets totaled \$101,247,144 million at yearend 2024. These charts highlight financial activities in 2024 and previous years. Copies of the latest audited financial statements are available at The Community Foundation of Greater Lafayette. The following financial reports include the Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

#### \$110,000,000 \$100,000,000 \$90,000,000 \$80,000,000 \$70,000,000 \$60,000,000 \$50,000,000 \$40,000,000 \$30,000,000 \$20,000,000 \$10,000,000 \$0 2021 2022 2023 2024 2020

The Foundation's net assets totaled \$101.25M in 2024.

#### **131 grants to nonprofits 55 scholarships totaling**



#### **INVESTMENT PERFORMANCE**

**FOUNDATION NET ASSETS** 



#### **GRANTS BY CATEGORY**



#### **GIFTS RECEIVED**



The Community Foundation received \$6,435,973 in gifts in 2024. Of that, \$5,766,099 was Community Foundation of Greater Lafayette and \$669,873 was Community Foundation of White County.

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#### GRANTS



\*The Community Foundation of Greater Lafayette and White County Community Foundation combined.





Vice Chair



Director



Director

Jeanne Gernhardt Jim Gothard Treasurer













Karissa Mooney Director

Umesh Patel Director Chair

Steve Schultz **Greg Smith** Secretary

**Jason Ware** Director

# Leading the Way

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#### **THE COMMUNITY** FOUNDATION STAFF

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Candy Silver Betty M. Nelson Director of Philanthropy

Gretchen Shelmon Director of Marketing, Communications, and Grants

Angela Strader Director of Finance and Operations

Liz Wetli Finance and Development Associate Affiliate

#### COMMUNITY FOUNDATION **OF WHITE COUNTY**

PO Box 1154 Monticello, IN 47960-1154 (574) 583-6911 cfwhitecounty.org

Lucy Dold Executive Director

Rachael Platenga Executive Assistant

Inspiring Greater **POSSIBILITIES** 

Directo

**Casey Spencer** 





### Learn More:

inspiringgreater.org

#### **WEBSITE HIGHLIGHTS**

#### **FOR DONORS**

- Ways to give
- How to establish a fund
- Types of funds
- Donate online

#### FOR GRANT / **SCHOLARSHIP APPLICANTS**

- General information
- How to apply
- Scholarship list

#### FOR PROFESSIONAL ADVISORS

- General information
- Gold Key Society



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#### **ANNUAL REPORT**



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**Inspiring Greater** 

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